

Client Solutions  
UniCredit Bank AG  
Piazza Gae Aulenti, 4 - Tower C  
20154 Milan, Italy

Borsa Italiana S.p.A.  
Piazza Affari, 6  
20123 Milan, Italy

Milan, 09 February 2023

**SUBJECT: UniCredit Bank AG Certificates (DE000HB03R08, DE000HB34XD3, DE000HB53ZS6, DE000HB5N5F5, DE000HB6SWL9, DE000HR97E51, DE000HV4J2J9, DE000HV4LRW2, DE000HV8C2L8): Investor Notice**

The shares of Electricité de France S.A. (E.D.F.) (ISIN: FR0010242511) is the basket component of the Certificates referred to above (the “**Securities**”). The quotation of the Underlying at the Relevant Exchange (Euronext Paris) is finally ceased as of 08 February 2023. Thus, the Certificates will continue until the end of their term with the remaining basket components as Underlying, whereby the relevant Reference Prices of the Basket Component Electricité de France S.A. (E.D.F.) are fixed based on the table below:

ISIN	Name	Basket Component <sub>i</sub>	K <sub>i</sub> (b), K <sub>i</sub> (k), K <sub>i</sub> (m), K <sub>i</sub> (final)
DE000HB03R08	Cash Collect Worst of su paniere composto da azioni	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HB34XD3	Cash Collect Worst of con effetto memoria Quanto Autocallable su paniere composto da azioni	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HB53ZS6	Cash Collect Worst of Autocallable su paniere composto da azioni	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HB5N5F5	Cash Collect Worst of su paniere composto da azioni	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HB6SWL9	Cash Collect Worst of con effetto memoria Autocallable su paniere composto da Electricité de France S.A. (E.D.F.), Enel S.p.A., RWE AG	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HR97E51	Cash Collect Autocallable Worst-Of with Memory su Enel S.p.A., NextEra Energy Inc., Electricité de France SE	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HV4J2J9	Cash Collect Worst of con effetto memoria Autocallable su paniere composto da Electricité de France S.A. (E.D.F.), Enel S.p.A., ENI S.p.A.	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HV4LRW2	Cash Collect Worst of Autocallable su paniere composto da Electricité de France S.A. (E.D.F.), Enel S.p.A., Veolia Environnement SA	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HV8C2L8	Cash Collect Autocallable Worst Of With Memory su Enel S.p.A., NextEra Energy Inc., Electricité de France SE	Electricité de France S.A. (E.D.F.)	12.00 EUR

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit Bank AG  
Milan Branch

**UniCredit Bank AG**  
Milan Branch

Piazza Gae Aulenti, 4 – Tower C  
20154 Milan, Italy  
Tel. +39 02 8862-1  
Registered Office: Milan, Italy  
Listed in the Banks' Register:  
ABI Code 03081.7  
Tax Code, VAT Register and Italian Register  
of Companies No. 09144100154

Members of the Management Board:  
Dr. Michael Diederich (Spokesman),  
Artur Gruca, Marion Höllinger, Dr. Jürgen Kullnigg,  
Jan Kupfer, Christian Reusch,  
Boris Scukanec Hopinski, Ljubisa Tesić

Chairman of the Supervisory Board:  
Andrea Orcel

Legal Form: Aktiengesellschaft  
Capital Stock: EUR 2,407,151,016  
fully paid-in  
Registered Office: Munich, Germany  
Listed in the Court Register:  
Munich HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

[www.unicreditgroup.eu/clientsolutions](http://www.unicreditgroup.eu/clientsolutions)