

Informazione Regolamentata n. 0729-3-2023	Data/Ora Ricezione 09 Febbraio 2023 15:18:39	MTF
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Societa' : UniCredit Bank AG

Identificativo : 172346

Informazione
Regolamentata

Nome utilizzatore : HVBN05 - Paglia

Tipologia : REGEM

Data/Ora Ricezione : 09 Febbraio 2023 15:18:39

Data/Ora Inizio : 09 Febbraio 2023 15:18:40

Diffusione presunta

Oggetto : UniCredit S.p.A. Certificates: Investor
Notice

Testo del comunicato

Vedi allegato.

Client Solutions
UniCredit Bank AG
Piazza Gae Aulenti, 4 - Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 09 February 2023

SUBJECT: UniCredit S.p.A. Certificates (IT0005446304, IT0005456113): Investor Notice

The shares of Electricité de France S.A. (E.D.F.) (ISIN: FR0010242511) is the basket component of the Certificates referred to above (the “**Securities**”). The quotation of options and futures on the Underlying at the Relevant Exchange (Euronext Paris) is finally ceased as of 08 February 2023. Thus, the Certificates will continue until the end of their term with the remaining basket components as Underlying, whereby the relevant Reference Prices of the Basket Component Electricité de France S.A. (E.D.F.) are fixed based on the table below:

ISIN	Name	Basket Component _i	K _i (k), K _i (m), K _i (final)
IT0005446304	Cash Collect Autocallable Worst Of Certificate su Enel S.p.A., Electricité de France S.A. (E.D.F.)	Electricité de France S.A. (E.D.F.)	12.00 EUR
IT0005456113	Cash Collectable Autocallable Worst Of su Enel S.p.A., Electricité de France S.A. (E.D.F.), ENI S.p.A.	Electricité de France S.A. (E.D.F.)	12.00 EUR

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit S.p.A.

UniCredit S.p.A.

Registered Office and
Head Office

Piazza Gae Aulenti 3
Tower A
20154 Milan

Share capital € 21,220,169,840.48 fully paid in -
Registered in the Register of Banking Groups and
Parent Company of the UniCredit Banking Group, with
cod. 02008.1 - Cod. ABI 02008.1 - Fiscal Code, VAT
number and Registration number with the Company
Register of Milan-Monza-Brianza-Lodi: 00348170101 -
Member of the National Interbank Deposit Guarantee
Fund and of the National Compensation Fund - Stamp
duty paid virtually, if due - Auth. Agenzia delle Entrate,
Ufficio di Roma 1, no. 143106/07 of 21.12.2007

Fine Comunicato n.0729-3

Numero di Pagine: 3