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| Informazione Regolamentata n. 20162-11-2023 | Data/Ora Ricezione 10 Febbraio 2023 19:30:55 | Euronext Growth Milan |
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Societa' : RELATECH

Identificativo : 172396

Informazione
Regolamentata

Nome utilizzatore : RELATECHN02 - ROSSI

Tipologia : 3.1

Data/Ora Ricezione : 10 Febbraio 2023 19:30:55

Data/Ora Inizio : 10 Febbraio 2023 19:31:01

Diffusione presunta

Oggetto : RELATECH: RESULTS REGARDING THE
ORDINARY SHAREHOLDERS'
EXERCISE OF THE WITHDRAWAL
RIGHT

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**RELATECH: RESULTS REGARDING THE ORDINARY
SHAREHOLDERS' EXERCISE OF THE WITHDRAWAL RIGHT
FULFILLMENT OF THE CONDITION OF EFFECTIVENESS SET FOR
THE EXTRAORDINARY GENERAL MEETING'S RESOLUTION**

Milan, 10th February 2022

Relatech S.p.A., *Digital Enabler Solution Know-how (DESK) Company* and innovative SME listed on the Euronext Growth Milan market (Ticker: RLT), announces that, on January 27th, 2023 (the "**Deadline**"), the period for exercising the withdrawal right, connected to the approval of the Statutory modifications regarding the introduction of the enhanced voting by the extraordinary General Meeting held on December 21st, 2022, has ended.

Based on the communications received by the Company, the withdrawal right was validly exercised for a total of 415,248 shares (the "*Shares Subject to Withdrawal*") representing approx. 0.96% of Relatech's share capital and for a total value, calculated based on the liquidation value determined at Euro 2.19 per share (determined in accordance with article 2437-*ter* of the civil code), equal to Euros 909,393.12.

Therefore, the above-mentioned total value is lower than the amount of Euro 1.4 million set as the suspensive condition for the effectiveness of the above-mentioned resolution, which is therefore already verified as of the date of this communication.

The liquidation procedure of the Shares Subject to Withdrawal will be carried out as provided for by article 2437-*quater* of the civil code. In particular, the Shares Subject to Withdrawal will be offered as an option to the Company's shareholders who have not exercised the withdrawal right (the "**Option Offer**"). A period of not less than 30 days from the deposit of the Option Offer with the competent Companies Register will be granted for the exercise of the option right. The Company will immediately notify the deposit.

The option rights will not be tradable on the Euronext Growth Milan, nor in any other market. Shareholders of the Company who exercise their option right in the context of the Option Offer, will have the right of preemption in purchasing the - Subject to Rescission - Shares that remain un-exercised (if any); to this end, shareholders must make a specific request when exercising their option right. If any Shares subject to Withdrawal are left over after the Option Offer, considering the exercise of the preemption right as well, the Company may place them with third parties under article 2437-*quater*, paragraph 4 of the Italian Civil Code. If placement under the above provisions is not made within 180 days of the withdrawal notice, the Shares

subject to Withdrawal that remain will be reimbursed to the respective holders under article 2437-*quater*, paragraph 5 of the Italian Civil Code by the Company using available reserves, even in derogation of what is provided for in article 2357, paragraph 3 of the Italian Civil Code.

Additional information regarding the terms and conditions of the Option Offer will be disclosed in the notice of the Option Offer that will be legally filed with the competent Companies Register and timely published on the Company's website www.relatech.com.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISINIT0005433740), Digital Enabler Solution Know-how (DESK) Company, listed on Euronext Growth Milan since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

Contacts

ISSUER

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Fine Comunicato n.20162-11

Numero di Pagine: 4