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PRESS RELEASE

**CREDEM PRIVATE EQUITY SGR AND NB AURORA ENTER INTO A BINDING CO-
INVESTMENT AGREEMENT IN THE CONTEXT OF THE TRANSACTION
INVOLVING THE ORDINARY SHARES OF FINLOGIC WITH PM&PARTNERS SGR**

*Luxembourg, February, 13 2023 – NB Aurora S.A. SICAF-RAIF ("**NB Aurora**"), a company listed in Italy on the Euronext MIV Milan/Professional Segment market ("**MIV**") organised and managed by Borsa Italiana S.p.A, making reference to (i) the transaction relating to the acquisition of the entire share capital of Finlogic S.p.A. ("**Finlogic**" or the "**Issuer**") through launch of a voluntary tender offer, pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree n. 58/1998, as recalled in Finlogic's bylaws, on all the outstanding shares of the Issuer at a price per share equal to Euro 12.00 (the "**Transaction**"), announced by means of press release of Credem Private Equity SGR S.p.A. ("**Credem**") - a company managing closed-end funds named "Credem Venture Capital II", "Elite" and "ElitifPlus" belonging to the "Credito Emiliano-Credem" Banking Group - dated 6th December 2022; as well as (ii) the binding co-investment agreement entered into on 15th December 2022 by and between Credem and NB Aurora, through its subsidiary NB Aurora Holdings S.à r.l. (the "**Credem - NB Agreement**"), announced by means of press releases issued on the same date by Credem and NB Aurora, hereby announces the following.*

On today's date, Credem and NB Aurora have entered into with PM&Partners SGR S.p.A. ("**PM**") - on behalf of the closed-end fund named PM&Partners III - a further binding co-investment agreement (the "**Credem - NB - PM Agreement**") pursuant to which PM has undertaken a co-investment commitment with reference to the Transaction amounting to approximately Euro 6,000. 000.00 (including transaction

costs and run-rate costs); the Credem - NB - PM Agreement (as well as the Credem - NB Agreement) is resolutely conditioned to the potential ineffectiveness of the framework agreement entered into between Credem and BF Capital S.r.l. on 6 December 2022 or to the failure to complete the Transaction within the terms provided therein and disclosed in the press release of Credem issued on the same date.

For further information on the Transaction, please refer to the press releases issued on 6th December 2022, 15th December 2022, 28th December 2022 and 13th January 2023, all available at www.finlogicgroup.it.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$418 billion AUM (as of 30 June 2022). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in Ligabue, DBA Group, Amut Group and Zeis Excelsa), the fund invested in 11 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (leader in Italy in the production of tech components for industrial automation), PHSE (Italian leader in the temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (world leader in the production and marketing of leathers for fashion, automotive and furniture industries), Engineering (leader in Italy in the digital transformation of companies, public and private organizations), Veneta Cucine (Europe's leading manufacturer of fitted kitchens) Comet (leader in Italy in the development and production of tailor-made organic rubber and silicone compounds), Farmo (leader in the production of 'better for you' gluten-free products), Exacer (active in the specialty chemicals business through the development and production of catalyst supports) and PromoPharma (specialized in the production and commercialization of food supplements, dietary food and innovative medical devices).

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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