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COMUNICATO STAMPA

**CREDEM PRIVATE EQUITY SGR E NB AURORA SOTTOSCRIVONO CON PM&PARTNERS SGR
UN ACCORDO VINCOLANTE DI CO-INVESTIMENTO NELL'AMBITO DELL'OPERAZIONE
AVENTE AD OGGETTO LE AZIONI ORDINARIE DI FINLOGIC**

Lussemburgo, 13 febbraio 2023 – NB Aurora S.A. SICAF-RAIF ("**NB Aurora**"), società quotata in Italia sul mercato Euronext MIV Milan/ Segmento Professionale ("**MIV**") organizzato e gestito da Borsa Italiana S.p.A., con riferimento: (i) all'operazione di acquisizione dell'intero capitale sociale di Finlogic S.p.A. ("**Finlogic**" o l' "**Emittente**") mediante la promozione di un'offerta pubblica di acquisto volontaria, ai sensi degli artt. 102 e 106, comma 4, del D.Lgs. n. 58/1998, come richiamati nello statuto di Finlogic, sulla totalità delle azioni dell'Emittente in circolazione ad un prezzo per azione pari a Euro 12.00 (l' "**Operazione**"), annunciata con precedente comunicato stampa di Credem Private Equity SGR S.p.A. ("**Credem**") – società di gestione dei fondi chiusi denominati "*Credem Venture Capital IP*", "*Elite*" ed "*EltijPlus*" appartenente al Gruppo Bancario "Credito Emiliano-Credem" – del 6 dicembre u.s.; e (ii) all'accordo vincolante di co-investimento sottoscritto in data 15 dicembre 2022 tra Credem e NB Aurora, per il tramite della sua controllata NB Aurora Holdings S.à r.l. (l' "**Accordo Credem - NB**"), oggetto di comunicati stampa diffusi in pari data da Credem e da NB Aurora, rende noto quanto segue.

In data odierna, Credem e NB Aurora hanno sottoscritto con PM&Partners SGR S.p.A. - per conto del fondo chiuso denominato PM&Partners III - ("**PM**") un ulteriore accordo vincolante di co-investimento (l' "**Accordo Credem – NB – PM**") ai sensi del quale PM ha assunto un

impegno di co-investimento con riferimento all’Operazione pari a circa Euro 6.000.000,00 (inclusi i costi di transazione e il *run-rate* dei costi); l’Accordo Credem - NB - PM – (così come l’Accordo Credem – NB) è risolutivamente condizionato all’eventuale inefficacia dell’accordo quadro stipulato tra Credem e BF Capital S.r.l. in data 6 dicembre 2022 o al mancato perfezionamento dell’Operazione nei termini ivi previsti e resi noti con il comunicato stampa di Credem diffuso in pari data.

Per maggiori informazioni in merito all’Operazione si rinvia ai comunicati stampa diffusi in data 6 dicembre 2022, 15 dicembre 2022, 28 dicembre 2022 e 13 gennaio 2023 reperibili all’indirizzo www.finlogicgroup.it.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento Euronext MIV Milan che nasce con l’obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l’economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$418 miliardi al 30 giugno 2022. Il *target* di investimento di NB Aurora è rappresentato da PMI di eccellenza, *leader* in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all’*export*. Il *team* di NB Aurora opera con un approccio di *active minority*, in un’ottica di *partnership* con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d’Investimento (17 partecipazioni iniziali delle quali attualmente mantiene ancora l’investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in 11 aziende: Club del Sole (*leader* nel settore *camping-village* in Italia), Dierre Group (*leader* in Italia nella produzione di componenti *tech* per l’automazione industriale), PHSE (*leader* italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (*leader* mondiale nella produzione e commercializzazione delle pelli per i settori *fashion*, *automotive* e dell’arredamento), Engineering (*leader* in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (*leader* nella progettazione, produzione e realizzazione di mobili per cucina, *living* e complementi d’arredo), Comet (*leader* in Italia nello sviluppo e produzione di mescole in gomma naturale e sintetica), Farmo (produttore di alimenti *gluten free* e *better for you*), Exacer (attiva nel *business* delle *specialty chemicals* tramite lo sviluppo e produzione di supporti per catalizzatori) e PromoPharma (specializzata nella produzione e commercializzazione di integratori alimentari, alimenti dietetici e dispositivi medici innovati).

Per ulteriori informazioni su NB Aurora:

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