

<p>Informazione Regolamentata n. 0187-4-2023</p>	<p>Data/Ora Ricezione 14 Febbraio 2023 17:41:56</p>	<p>Euronext Milan</p>
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Societa' : MEDIOBANCA

Identificativo : 172479

Informazione
Regolamentata

Nome utilizzatore : MEDIOBANCAN12 - Tassone

Tipologia : REGEM

Data/Ora Ricezione : 14 Febbraio 2023 17:41:56

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Diffusione presunta

Oggetto : MEDIOBANCA, ON BEHALF OF A
FINANCIAL INVESTOR, ANNOUNCES
THE LAUNCH OF A REVERSE
ACCELERATED BOOK-BUILDING
PROCESS ADDRESSED TO QUALIFIED
INVESTORS AN

Testo del comunicato

Vedi allegato.



MEDIOBANCA



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PRESS RELEASE

MEDIOBANCA, ON BEHALF OF A FINANCIAL INVESTOR, ANNOUNCES THE LAUNCH OF A REVERSE ACCELERATED BOOK-BUILDING PROCESS ADDRESSED TO QUALIFIED INVESTORS AND FOREIGN INSTITUTIONAL INVESTORS TO PURCHASE ORDINARY SHARES OF ANIMA HOLDING S.P.A.

Mediobanca – Banca di Credito Finanziario S.p.A. ("Mediobanca"), acting as an intermediary on behalf of a Financial Investor, announces the immediate start of a reverse accelerated bookbuilding process with the intention of purchasing an aggregate amount of up to no. 31,186,587 ordinary shares of ANIMA Holding S.p.A. ("Anima" or "the Company"), equal to 9.0% of the share capital (the "Transaction").

Mediobanca is acting on behalf of a Financial Investor, which is not a shareholder of the Company. The financial investor will acquire a minimum of 7.0% and a maximum of 9.0% of the Company's shares. The financial investor does not intend to promote a public tender offer in the next 12 months.

The final amount of Anima shares purchased and the purchase price will be announced upon completion of the Transaction.

Milan, 14 February 2023

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