

Informazione Regolamentata n. 0187-6-2023	Data/Ora Ricezione 15 Febbraio 2023 08:38:41	Euronext Milan
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Informazione
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Oggetto : MEDIOBANCA, ON BEHALF OF FSI
HOLDING 2 S.R.L., ANNOUNCES THE
CONCLUSION OF THE TRANSACTION
FOR THE PURCHASE OF ANIMA
HOLDING S.P.A. ORDINARY SHARES TH

Testo del comunicato

Vedi allegato.



MEDIOBANCA



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PRESS RELEASE

MEDIOBANCA, ON BEHALF OF FSI HOLDING 2 S.R.L., ANNOUNCES THE CONCLUSION OF THE TRANSACTION FOR THE PURCHASE OF ANIMA HOLDING S.P.A. ORDINARY SHARES THROUGH A REVERSE ACCELERATED BOOKBUILDING PROCESS ADDRESSED TO QUALIFIED INVESTORS AND FOREIGN INSTITUTIONAL INVESTORS

Mediobanca – Banca di Credito Finanziario S.p.A. ("Mediobanca"), having acted as intermediary on behalf of FSI Holding 2 S.r.l. ("FSI"), announces that it has completed the purchase of no. 24,979,358 ordinary shares of ANIMA Holding S.p.A. ("Anima"), equal to approximately 7.2% of the share capital, through a reverse accelerated bookbuilding process (the "Transaction").

The consideration for the purchase of the aforementioned shares is Euro 4.35 per share, for a total consideration of approximately Euro 108.7 million. Settlement of the Transaction will take place on February 17, 2023.

It is noted that FSI does not intend to promote a public tender offer in the next 12 months.

Milan, 15 February 2023

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