

<b>Informazione Regolamentata n. 1615-13-2023</b>	<b>Data/Ora Ricezione 15 Febbraio 2023 10:25:53</b>	<b>Euronext Milan</b>
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Informazione  
Regolamentata  
Nome utilizzatore : FINECOBANKN02 - Spolini  
Tipologia : 2.2  
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Diffusione presunta  
Oggetto : PR\_FinecoBank considering possible  
issuance of Senior Preferred instruments

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### FinecoBank is considering a possible issuance of Senior Preferred instruments

*Milan, 15 February 2023*

FinecoBank informs that it is considering a possible issuance of Senior Preferred instruments.

Fineco has given mandate to BNP Paribas and UniCredit AG (arrangers of EMTN programme<sup>1</sup>) and to Société Generale (all as joint bookrunners and joint lead managers) to arrange meetings with potential investors in Europe, starting from today.

Following the investors' feedback and subject to favorable market conditions, FinecoBank reserves the right to proceed with the issuance of a Senior Preferred instrument. The notes will be issued under the EMTN Programme, will be denominated in Euros and intended for subscription by qualified investors, for an expected nominal amount of €300 million, which will allow the Bank to have an additional buffer above MREL LRE fully loaded requirement.

The Senior Preferred instrument will be listed on the Euronext Dublin Regulated Market. The widest powers have been granted to the CEO and the General Manager to make any assessments regarding the actual execution of the issue, based on market conditions.

#### **FinecoBank**

FinecoBank is one of the leading FinTech banks in Europe. Listed on the FTSE MIB, Fineco offers a unique business model in Europe, combining the best platforms with a large network of financial advisors. It offers banking, credit, trading and investment services from a single account through transactional and advisory platforms developed with proprietary technologies. Fineco is a leader in brokerage in Europe, and one of the most important players in Private Banking in Italy, with advanced and highly personalized advisory services. Since 2017, FinecoBank has also been active in the UK, with an offering focused on brokerage, banking and investment services. In 2018, Fineco Asset Management was founded in Dublin, whose mission is to develop investment solutions in partnership with the best international managers.

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<sup>1</sup> EMTN Programme (European Medium Term Notes) has been approved by Fineco's Board of Directors on December 15th 2022, and has been signed on February 13th 2023. It is available for consultation on the Bank website (Fixed Income section)

Fine Comunicato n.1615-13

Numero di Pagine: 3