

<b>Informazione Regolamentata n. 1615-15-2023</b>	<b>Data/Ora Ricezione 16 Febbraio 2023 17:10:07</b>	<b>Euronext Milan</b>
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Societa' : FINECOBANK  
Identificativo : 172541  
Informazione  
Regolamentata  
Nome utilizzatore : FINECOBANKN02 - Spolini  
Tipologia : 2.2  
Data/Ora Ricezione : 16 Febbraio 2023 17:10:07  
Data/Ora Inizio : 16 Febbraio 2023 17:10:08  
Diffusione presunta  
Oggetto : PR\_FinecoBank issuance Senior Preferred  
bond

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### **FinecoBank successfully places a €300 million Senior Preferred bond. Demand is 4x the offer.**

*Milan, 16 February 2023*

FinecoBank informs that it has successfully completed the placement of its second issuance on the market of Senior Preferred notes, intended for qualified investors, for a total amount of €300 million and a coupon equal to 4.625% for the first 5 years (with a spread equal to 5 years Mid Swap rate plus 150 basis points) compared to an initial guidance of 5 years Mid Swap rate plus 175 basis points. The final spread represents the lowest level so far in 2023 for this type of instrument in the Italian scenario, thanks to an overall demand that is 4x the supply and to the quality of the credit.

The issuance registered an order volume equal to €1.2 billion, confirming the appreciation shown by the market towards FinecoBank also in the fixed-income segment. The placement allows the Bank to have an additional buffer above MREL LRE fully loaded requirement.

Only institutional investors took part in the placement, mainly asset managers (71% of the total) and banks/private banks (19%). The issuance was placed mainly with institutional investors in Italy (36%), the United Kingdom (26%), France (16%), Germany and Austria (16%).

In detail, the issuance has the following characteristics: 6 years maturity with call option for the issuer on the fifth year, public placement, intended for trading on the regulated market managed by Euronext Dublin, BBB rating (S&P Global Ratings), fixed rate annual coupon for the first 5 years, floating rate between the fifth and sixth year. The notes have been issued under the EMTN<sup>1</sup> programme (Euro Medium Term Notes).

BNP Paribas, Société Generale and UniCredit Bank AG acted as joint bookrunners and joint lead managers.

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<sup>1</sup> EMTN Programme (European Medium Term Notes) has been approved by Fineco's Board of Directors on December 15th 2022, and has been signed on February 13th 2023. It is available for consultation on the Bank website (Fixed Income section).



B A N K

**FinecoBank**

FinecoBank is one of the leading FinTech banks in Europe. Listed on the FTSE MIB, Fineco offers a unique business model in Europe, combining the best platforms with a large network of financial advisors. It offers banking, credit, trading and investment services from a single account through transactional and advisory platforms developed with proprietary technologies. Fineco is a leader in brokerage in Europe, and one of the most important players in Private Banking in Italy, with advanced and highly personalized advisory services. Since 2017, FinecoBank has also been active in the UK, with an offering focused on brokerage, banking and investment services. In 2018, Fineco Asset Management was founded in Dublin, whose mission is to develop investment solutions in partnership with the best international managers.

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Fine Comunicato n.1615-15

Numero di Pagine: 4