

Informazione Regolamentata n. 2170-4-2023	Data/Ora Ricezione 22 Febbraio 2023 08:10:30	Euronext Milan
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Societa' : NEXI

Identificativo : 172688

Informazione
Regolamentata

Nome utilizzatore : NEXIN03 - MANTEGAZZA

Tipologia : 2.4

Data/Ora Ricezione : 22 Febbraio 2023 08:10:30

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Diffusione presunta

Oggetto : START OF THE SHARE BUYBACK
PROGRAMME

Testo del comunicato

Vedi allegato.

START OF THE SHARE BUYBACK PROGRAMME

Milan, 22 February 2023 - Nexi S.p.A. (“**Nexi**” or the “**Company**”) announces that starting from 22 February 2023 it will launch a share buyback program, on the basis of the authorization of the shareholders meetings held on May 5, 2022. The program is aimed to serve the LTI plan based on the granting of Company’s ordinary shares, approved by the Company’s Board of Directors in 2021.

The purchases will be executed through Intermonte SIM S.p.A., in accordance with the terms and conditions set forth in the aforementioned shareholders’ resolution and in compliance with the trading conditions set forth in article 3 of Delegated Regulation (EU) 2016/1052 (in order to avail itself of the safe harbour provided under article 5 of Regulation (EU) 596/2014), for a maximum number of ordinary shares equal to 625,000, equal to 0.05% of the current share capital of Nexi, for an amount non exceeding Euro 5 million by November 5, 2023.

The purchases will be made so as to ensure equal treatment among shareholders, pursuant to article 132 of the Italian Securities Act (TUF) and article 144-bis, paragraph 1, letter b), of Consob Regulation no. 11971/1999.

Specifically, the purchase price of the shares shall be no more than 10% lower or higher than the reference price of Nexi shares on the Euronext Milan in the trading day preceding each individual transaction and, in any case, shall not exceed the higher between the price of the last independent trade and the highest current independent purchase bid on the Euronext Milan.

The transactions carried out, if any, and the relevant details, will be communicated to the market in compliance with the terms and conditions provided for by applicable laws and regulations by the end of the seventh trading day following the date of execution of the transaction. Subsequent amendments to the program, if any, would be promptly disclosed to the public, in accordance with applicable laws and regulations.

As of today, Nexi holds 178,291 treasury shares equal to 0.01% of its share capital.

For any further details on the transaction, please refer to the Board of Directors' Explanatory Report on the proposed authorization approved by the Shareholders' Meeting on May 5, 2022, available on the Company's website.

Nexi

Nexi is Europe's PayTech company operating in high-growth, attractive European markets and technologically advanced countries. Listed on Euronext Milan, Nexi has the scale, geographic reach and abilities to drive the transition to a cashless Europe. With its portfolio of innovative products, e-commerce expertise and industry-specific solutions, Nexi provides flexible support for the digital economy and the entire payment ecosystem globally, across a broad range of different payment channels and methods. Nexi's technological platform and the best-in-class professional skills in the sector enable the company to operate at its best in three market segments: Merchant Solutions, Issuing Solutions and Digital Banking Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: meeting, together with its partner banks, customer needs and creating new business opportunities for them. Nexi is committed to supporting people and businesses of all sizes, transforming the way people pay and businesses accept payments. It offers companies the most innovative and reliable solutions to better serve their customers and expand. By simplifying payments and enabling people and businesses to build closer relationships and grow together, Nexi promotes progress to benefit everyone. www.nexi.it/en
www.nexigroup.com

Nexi - External Communication & Media Relations

Daniele de Sanctis

daniele.desanctis@nexigroup.com

Mobile: +39 346/015.1000

Matteo Abbondanza

matteo.abbondanza@nexigroup.com

Mobile: +39.348/406.8858

Søren Winge

soeren.winge@nexigroup.com

Mobile: +45 29 48 26 35

Danja Giacomini

danja.giacomini@nexigroup.com

Mobile: +39.334/225.6777

Nexi - Investor Relations

Stefania Mantegazza

stefania.mantegazza@nexigroup.com

Mobile: +39.335.5805703

Direct: +39 02/3488.8216

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