

Informazione Regolamentata n. 0263-10-2023	Data/Ora Ricezione 27 Febbraio 2023 18:28:42	Euronext Milan
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Societa' : UNICREDIT
Identificativo : 172834
Informazione
Regolamentata
Nome utilizzatore : UNICREDITN03 - Berneri
Tipologia : 2.2
Data/Ora Ricezione : 27 Febbraio 2023 18:28:42
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Diffusione presunta
Oggetto : Composition of share capital

<i>Testo del comunicato</i>

Vedi allegato.



Composition of share capital

UniCredit communicates that, following the capital increase of Euro 57,704,548 corresponding to nr. 5,508,167 ordinary shares issued pursuant the resolution passed by the Board of Directors on 16 February 2023, pursuant to the authorities given by the Extraordinary Shareholders' Meeting on 20 April 2017, the Extraordinary Shareholders' Meeting on 12 April 2018, the Extraordinary Shareholders' Meeting on 11 April 2019, the Extraordinary Shareholders' Meeting on 9 April 2020 and the Extraordinary Shareholders' Meeting on 15 April 2021, the fully subscribed and paid-up share capital of UniCredit S.p.A. currently amounts to Euro 21,277,874,388.48 and is divided into 1,940,777,908 ordinary shares with no nominal value.

The resolution to increase the share capital has been registered with the Company Register on 27 February 2023

	<u>Current share capital</u>		<u>previous share capital</u>	
	Shares with no nominal value		Shares with no nominal value	
	<u>Euro</u>	<u>No. of shares</u>	<u>Euro</u>	<u>No. of shares</u>
• ordinary shares (regular jouissance 01/01/2022), current share coupon no. 7	21,277,874,388.48	1,940,777,908	21,220,169,840.48	1,935,269,741

We also inform you that as of today the updated version of the Articles of Association has been filed with the Companies Register and it is published on the company website at www.unicreditgroup.eu, on the website of the authorized storage mechanism "emarket STORAGE" managed by Spafid Connect S.p.A. (www.emarketstorage.com) and it is available to shareholders at the Company's Registered Office in Milan.

Link: <https://www.unicreditgroup.eu/articles-association>

UniCredit S.p.A.

Milan, 27 February 2023

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Fine Comunicato n.0263-10

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