

Informazione Regolamentata n. 20053-13-2023	Data/Ora Ricezione 07 Marzo 2023 18:12:50	Euronext Star Milan
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Societa' : TINEXTA

Identificativo : 173142

Informazione
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 3.1

Data/Ora Ricezione : 07 Marzo 2023 18:12:50

Data/Ora Inizio : 07 Marzo 2023 18:12:51

Diffusione presunta

Oggetto : Closing of the transfer of ReValuta to CRIF

<i>Testo del comunicato</i>

Vedi allegato.



TINEXTA

PRESS RELEASE

Finalized the transfer of 95% of ReValuta S.p.A. to CRIF

7 March, 2023 – Following the announcement to the market of May 30, 2022, Tinexta S.p.A., leading company in Digital Trust, Cybersecurity and Business Innovation, listed on the Euronext Star Milan segment (“**Tinexta**”), announces that today the transfer to CRIF S.p.A. of 95% of the share capital of ReValuta S.p.A. for a consideration of Euro 48.2 million has been finalized.

The equity value has been determined on the basis of an enterprise value for ReValuta of Euro 46.0 million, adjusted for estimated net debt at closing. Parties have agreed a revision of the enterprise value of Euro 4.0 million to account for the deterioration in macroeconomic conditions, occurred and progressively consolidated following the conclusion of original agreements.

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 9 countries from Europe to Latin America with over 2,000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2021, the Group reported consolidated revenues of € 375.4 million, Adjusted EBITDA of € 98.7 million and Net profit of € 39.6 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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Fine Comunicato n.20053-13

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