

CREDIT SUISSE AG

LONDON BRANCH

(the **Issuer**)

RESULTS OF THE CONSENT SOLICITATION LAUNCHED ON 10 FEBRUARY 2023

Yield Securities due April 2026

(referred to for commercial purposes as “*Obbligazione Tasso Misto in Dollari USA Aprile 2026*”)

Series SPLB2016-0J31 with ISIN: XS1354962273

(the **Securities**)

The Issuer is hereby providing a notice that the written resolution proposed by the Issuer through the Notice and Consent Solicitation announced and notified to the holders of the Securities on 10 February 2023 has not been passed. The Issuer had requested consent from eligible holders of its outstanding Securities for a written resolution to give effect to a modification of the conditions of the Securities so that the floating rate of interest applicable to each interest period commencing after 30 June 2023 would be determined by reference to SOFR instead of USD LIBOR. As a consequence, the proposed amendments have not been approved.

The Issuer reserves all rights to take any further actions in relation to the Securities.

For further information please contact:

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Date of Notice: 10 March 2023

Credit Suisse AG, London Branch

as Issuer