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Societa' : THE ITALIAN SEA GROUP

Identificativo : 173500

Informazione  
Regolamentata

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Diffusione presunta

Oggetto : The Italian Sea Group: Notice of Call of the  
Annual General Meeting on 27 April 2023

*Testo del comunicato*

Vedi allegato.

# THE ITALIAN SEA GROUP

## **PRESS RELEASE**

### **THE ITALIAN SEA GROUP:**

#### **NOTICE OF CALL OF THE ANNUAL GENERAL MEETING FOR 27 APRIL 2023 AND PUBLICATION OF THE EXPLANATORY REPORTS**

*Marina di Carrara, 15 March 2023* – **The Italian Sea Group S.p.A.** (“**TISG**” or the “**Company**”), global operator in luxury yachting, announces that, with reference to the Annual General Meeting (“**AGM**”), which will be convened in a single call on 27 April 2023, in compliance with the current law, on 18 March 2023 the following documents will be made available to the public at the registered offices, on the Company’s website (<https://investor.theitalianseagroup.com/en/corporate-governance/annual-general-meeting/>), as well as on the authorised storage system eMarketStorage ([www.emarketstorage.com](http://www.emarketstorage.com)):

- Notice of Call of the Annual General Meeting.
- Board of Directors’ Explanatory Report on proposals n. 3 and n. 4 on the AGM Agenda.
- Information on the Share Capital on the date of the notice of call of the Annual General Meeting.
- Proxy forms pursuant to art. 135-novies (TUF).

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*This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.*

# THE ITALIAN SEA GROUP

## The Italian Sea Group

**The Italian Sea Group** is a global operator in the luxury yachting industry, listed on Euronext Milan (“EXM”) and active in the construction and refit of motoryachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: Giorgio Armani – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and Automobili Lamborghini – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits.

The Italian Sea Group is the first Italian producer of superyachts over 50 metres, according to the 2022 Global Order Book, the global ranking by Boat International.

## For more information:

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