

Informazione Regolamentata n. 20176-30-2023	Data/Ora Ricezione 20 Marzo 2023 17:32:00	Euronext Star Milan
---	---	---------------------

Societa' : SALCEF GROUP

Identificativo : 173756

Informazione
Regolamentata

Nome utilizzatore : SALCEFGROUPN02 - Salciccia

Tipologia : 2.4

Data/Ora Ricezione : 20 Marzo 2023 17:32:00

Data/Ora Inizio : 20 Marzo 2023 17:32:02

Diffusione presunta

Oggetto : Information on treasury shares purchase transactions and completion of the programme

Testo del comunicato

Vedi allegato.

Information on treasury shares purchase transactions and completion of the programme

Rome, 20 March 2023 - With reference to the share buyback programme approved by the Shareholders' Meeting on 29 April 2022 and then approved by the Board of Directors on 14 November 2022 ("**Buyback**"), as communicated to the market on the same date, Salcef Group S.p.A. (the "**Company**") announces that on 13 March 2023 it has purchased on Mercato Telematico Azionario di Borsa Italiana (MTA) no. 4,652 ordinary treasury shares (ISIN: IT0005388266) for a total amount of Euro 81,668.19.

The purchases were made under the coordination of Banca Akros, the intermediary appointed in full independence and autonomy to implement the ordinary shares buy-back programme.

As already communicated to the market, the purpose of the purchases, for a maximum amount of 300,000 shares, is to: have treasury shares to be devoted to the "2021-2024 Stock Grant Plan", to the "2022-2025 Stock Grant Plan", to the "2022-2023 Performance Shares Plan", as well as to potential future incentives plans aimed at incentivising and building the loyalty of employees, collaborators, directors of the Company, subsidiaries and/or other categories of persons chosen at the discretion of the Board of Directors; make subsequent purchase or disposal of shares, within the limits set by the accepted market practice; create a so-called "securities warehouse", useful for any future extraordinary financial transactions; make a medium-long term investment or in any case seize the opportunity to make a good investment, also in consideration of the risk and expected return of alternative investments and also through the purchase and resale of shares whenever appropriate; use excess cash.

According to the information provided by the above appointed intermediary, the following is a summary of the purchase transactions carried out on Mercato Telematico Azionario di Borsa Italiana (MTA) on a daily basis here reported in aggregate and detailed in the annex:

Date	Number of Ordinary Shares Purchased	Avrg price (Euro)	Total value (Euro)
13/03/2023	4,652	17.555	81,668.19

Following the above-mentioned purchases, the Company announces the completion of the share buy-back programme approved by the Shareholders' Meeting on 29 April 2022 and then approved by the Board of Directors on 14 November 2022.

Moreover, the Company informs that, overall, it has purchased, within the above-mentioned resolution and in the period between 22 December 2022 and 13 March 2023, no. 300,000 ordinary treasury shares at the average price of Euro 18.0429 per share, for a total amount of Euro 5.412.855,81.

The Salcef Group has been operating for over 70 years in the development and innovation of sustainable mobility infrastructures. It is a global player in the maintenance, renewal, construction and electrification of railway and urban transport infrastructure, as well as in the construction and sale of railway machines and the production of reinforced concrete structures. Maintenance and renewal of railway and urban infrastructure form the core business and account for 71% of volumes. Established in 1949, Salcef has been controlled by the Salciccia family since 1975 and it is currently led by brothers Gilberto and Valeriano Salciccia, in the roles of Chairman and Chief Executive Officer respectively. The Group has 7 Operative Business Units and is present on 4 continents. It employs more than 1,900 highly specialized people and in 2021 recorded revenues for 440 million euro. The Salcef Group is based in Italy and since October 2021 is listed on the STAR segment of the Euronext Milan market of the Italian Stock Exchange (Borsa Italiana: SCF; Reuters: SCFG.MI; Bloomberg: SCF:IM).

As a result of the purchases, and considering the treasury shares already held, the Company holds a total of no. 798.243 treasury shares, equal to 1.279% of the share capital.

This press release is available on the Salcef Group website <https://www.salcef.com>, in the *Investor Relations/Price Sensitive Press Releases* section.

ANNEX

TRADE DATE	TRADE TIME	SIDE	QUANTITY	GROSS PRICE
13/03/2023	09:36:02	BUY	150	17.72
13/03/2023	09:36:02	BUY	150	17.76
13/03/2023	09:43:10	BUY	8	17.58
13/03/2023	09:43:10	BUY	150	17.64
13/03/2023	09:45:24	BUY	150	17.56
13/03/2023	09:45:24	BUY	20	17.48
13/03/2023	09:52:44	BUY	150	17.62
13/03/2023	10:04:38	BUY	6	17.62
13/03/2023	10:04:38	BUY	124	17.62
13/03/2023	10:04:38	BUY	12	17.62
13/03/2023	10:16:38	BUY	150	17.7
13/03/2023	10:22:10	BUY	19	17.6
13/03/2023	10:31:58	BUY	150	17.62
13/03/2023	10:46:42	BUY	86	17.66
13/03/2023	10:46:42	BUY	12	17.66
13/03/2023	10:57:00	BUY	132	17.64
13/03/2023	10:57:00	BUY	18	17.64
13/03/2023	11:13:55	BUY	90	17.64
13/03/2023	11:13:55	BUY	21	17.64
13/03/2023	11:13:55	BUY	12	17.64
13/03/2023	11:13:55	BUY	27	17.64
13/03/2023	11:15:01	BUY	150	17.58
13/03/2023	11:21:34	BUY	150	17.52
13/03/2023	11:21:34	BUY	350	17.52
13/03/2023	11:40:11	BUY	150	17.52
13/03/2023	12:14:24	BUY	150	17.56
13/03/2023	12:45:24	BUY	150	17.4
13/03/2023	13:26:31	BUY	150	17.46
13/03/2023	14:00:33	BUY	150	17.44
13/03/2023	14:29:24	BUY	150	17.44
13/03/2023	14:35:39	BUY	150	17.42
13/03/2023	15:16:34	BUY	144	17.46
13/03/2023	15:16:34	BUY	6	17.46

13/03/2023	15:20:26	BUY	150	17.4
13/03/2023	15:36:54	BUY	357	17.5
13/03/2023	15:36:54	BUY	12	17.5
13/03/2023	15:36:54	BUY	12	17.5
13/03/2023	15:36:55	BUY	92	17.5
13/03/2023	15:37:00	BUY	20	17.5
13/03/2023	15:38:24	BUY	7	17.5
13/03/2023	16:18:24	BUY	150	17.6
13/03/2023	16:18:24	BUY	12	17.6
13/03/2023	16:18:24	BUY	40	17.6
13/03/2023	16:18:24	BUY	150	17.6
13/03/2023	16:18:24	BUY	35	17.6
13/03/2023	16:18:24	BUY	128	17.6

Fine Comunicato n.20176-30

Numero di Pagine: 5