

Informazione Regolamentata n. 20162-19-2023	Data/Ora Ricezione 20 Marzo 2023 17:37:44	Euronext Growth Milan
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Societa' : RELATECH

Identificativo : 173759

Informazione  
Regolamentata

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Oggetto : RELATECH: RESULTS OF THE OPTION  
RIGHTS OFFERING PURSUANT TO  
ARTICLE 2437-QUATER, PARAGRAPH 2,  
OF THE CIVIL CODE

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

**RELATECH: RESULTS OF THE OPTION RIGHTS OFFERING PURSUANT TO ARTICLE 2437-QUATER, PARAGRAPH 2, OF THE CIVIL CODE**

Milan, 20<sup>th</sup> of March 2023

**Relatech S.p.A.**, *Digital Enabler Solution Know-how (DESK) Company* and innovative SME listed on the Euronext Growth Milan market (Ticker: RLT), announces that, on March 17, 2023, the option and pre-emption offer of 415,248 ordinary shares of the Company, at a price of 2.19 euros per share, for which the right of withdrawal was validly exercised following the resolution of the Extraordinary Shareholders' Meeting of December 21, 2022, which approved the amendment of Articles 6 and 9 of the Company's Articles of Association to introduce the mechanism of increased voting, was concluded.

At the end of the period, the acceptance of the offer amounted to 20,908 shares, of which 7,008 were under option and 13,900 were requested in pre-emption, for a total consideration of 45,788.52 euros.

The Company reserves further communications regarding the continuation of the procedure for the liquidation of the shares subject to withdrawal.

This press release is online at [www.relatech.com](http://www.relatech.com) (Investor Relations/Press Release section) [www.emarketstorage.com](http://www.emarketstorage.com).

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**Relatech** (ticker RLT ISINIT0005433740), *Digital Enabler Solution Know-how (DESK) Company*, listed on Euronext Growth Milan since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

**Contacts**

## ISSUER

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