

Informazione Regolamentata n. 20162-21-2023	Data/Ora Ricezione 28 Marzo 2023 08:41:34	Euronext Growth Milan
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Societa' : RELATECH

Identificativo : 174169

Informazione
Regolamentata

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Oggetto : RELATECH: PROCEDURE FOR
LIQUIDATION OF SHARES SUBJECT TO
WITHDRAWAL

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**RELATECH: PROCEDURE FOR LIQUIDATION OF SHARES
SUBJECT TO WITHDRAWAL**

Milan, 28th March 2023

Relatech S.p.A., *Digital Enabler Solution Know-how (DESK) Company* listed on the Euronext Growth Milan market (Ticker: RLT), announces that, the Board of Directors, which met today, having taken note of the outcome of the option offer pursuant to Article 2437-quater of the Civil Code, already communicated to the market on March 20, 2023, resolved, with a view to a speedy settlement of the withdrawal procedure, also taking into account the performance of the stock, to proceed, pursuant to Article 2437-quater, paragraph 5 of the Civil Code, directly to repurchase the shares held by the shares that legitimately exercised the right of withdrawal, using the Company's available reserves for this purpose.

The Company will therefore repurchase a total of 394,340 shares (the "Residual Shares"), at a liquidation value of 2.19 euros each for a total consideration of 863,604.60 euros.

As a result of the repurchase of the Residual Shares, taking into account the shares already held in the Company's portfolio, Relatech will come to hold a total of 1,506,747 treasury shares, representing 3.48 percent of the Company's share capital.

The settlement of the Residual Shares and the transactions resulting from the exercise of the rights to purchase under the Rights Offering and Pre-emption Offer, as well as the settlement of the liquidation value in favor of the persons who have validly exercised their right of withdrawal will take place by April 30, 2023 through the Monte Titoli system through the depository intermediaries, without the need for any fulfillment by the shareholders who have exercised their right of withdrawal.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Know-how (DESK) Company listed on the Euronext Growth Milan market since June 2019, has been active for over twenty years in Digital Enabler frontier technologies, such as Cloud, Cybersecurity, IoT, Big Data, Blockchain, Machine Learning. Relatech is the reference partner for Digital Innovation of companies and leads a group of companies highly specialized in Digital Enabler Technologies united by the common mission of supporting customers in the digital transformation process. Relatech constantly invests in Open Innovation with an intense R&D activity carried out by internal hubs in collaboration with universities and national research centres. Thanks to the RePlatform digital platform and the know-how deriving from the ecosystem of scientific and technological partners, Relatech develops digital services



and solutions capable of innovating the business model of its customers, guaranteeing sustainable business growth for all those companies that see in the process of digital innovation the key to current and future success.

Contacts

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