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| Informazione Regolamentata n. 2378-16-2023 | Data/Ora Ricezione 28 Marzo 2023 18:08:15 | Euronext Milan |
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Societa' : THE ITALIAN SEA GROUP

Identificativo : 174219

Informazione
Regolamentata

Nome utilizzatore : ITALIANSEAGROUPN05 - Carniani

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 28 Marzo 2023 18:08:15

Data/Ora Inizio : 28 Marzo 2023 18:08:16

Diffusione presunta

Oggetto : The Italian Sea Group - Publication of Documents Related to the Ordinary Shareholders' Meeting

Testo del comunicato

Vedi allegato.

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP: PUBLICATION OF DOCUMENTS RELATED TO THE ANNUAL GENERAL MEETING ON 27 APRIL 2023

Marina di Carrara, 28 March 2023 – The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”) announces that, in reference to the Company’s Annual General Meeting, convened in a single call on 27 April 2023, in compliance with the current law, today have been made available to the public, on the Company’s website (www.investor.theitalianseagroup.com), as well as on the storage mechanism eMarketStorage (www.emarketstorage.com), the following documents:

- Board of Director’s Explanatory Report on proposal n. 1 on the AGM agenda;
- Board of Director’s Explanatory Report on proposal n. 2 on the AGM agenda;
- Board of Director’s Explanatory Report on proposal n. 5 on the AGM agenda, containing also the Information Document, drafted in accordance with art. 84-*bis* of Consob Regulation n. 11971 of 14 May 1999 as subsequently amended (the “Issuers Regulation”) in compliance with Annex 3A of the Issuers Regulation itself.

This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/ or factual errors.

The press release is available on the Investor section of the website at <https://investor.theitalianseagroup.com/en/press-releases/>.

THE ITALIAN SEA GROUP

The Italian Sea Group

The Italian Sea Group is a global operator in the luxury yachting industry, listed on Euronext Milan (“EXM”) and active in the construction and refit of motoryachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: Giorgio Armani – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and Automobili Lamborghini – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits.

The Italian Sea Group is the first Italian producer of superyachts over 50 metres, according to the 2022 Global Order Book, the global ranking by Boat International.

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Fine Comunicato n.2378-16

Numero di Pagine: 4