

Informazione Regolamentata n. 20162-27-2023	Data/Ora Ricezione 31 Marzo 2023 18:11:21	Euronext Growth Milan
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Societa' : RELATECH

Identificativo : 174545

Informazione
Regolamentata

Nome utilizzatore : RELATECHN02 - SANTORO

Tipologia : REGEM

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Diffusione presunta

Oggetto : RELATECH: EXECUTION OF THE DEED
OF MERGER OF EXEO S.P.A. IN BTO
S.P.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**RELATECH: EXECUTION OF THE DEED OF MERGER OF EXEO
S.P.A. IN BTO S.P.A.**

Milan, 31st of March 2023

Relatech S.p.A., *Digital Enabler Solution Know-how (DESK) Company* listed on the Euronext Growth Milan market (Ticker: RLT), further to what was communicated on 18 January 2023, it hereby announces that, today, the deed of merger (the "Merger") by incorporation of the subsidiary EXEO S.p.A. ("Merged Company") into BTO S.p.A. ("Merging Company") was registered with the competent Register of Enterprises, pursuant to Article 2504 bis of the Italian Civil Code.

The Merger will therefore be legally effective as of today's date. The accounting effects referred to in Article 2501-ter, paragraph 1, no. 6, of the Italian Civil Code shall run from the first day of the financial year in which the Merger is completed (i.e. 1 January 2023) pursuant to and for the purposes of Article 2504-bis, paragraph 2, of the Italian Civil Code and, therefore, from that date, the accounting transactions of the Merged Company shall be recognised in the financial statements of the Merging Company. The tax effects of the Merger will also run from the date of its accounting effectiveness, i.e. from the first day of the financial year in which the Merger was completed pursuant to Article 172, paragraph 9, Presidential Decree 917/86.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Know-how (DESK) Company listed on the Euronext Growth Milan market since June 2019, has been active for over twenty years in Digital Enabler frontier technologies, such as Cloud, Cybersecurity, IoT, Big Data, Blockchain, Machine Learning. Relatech is the reference partner for Digital Innovation of companies and leads a group of companies highly specialized in Digital Enabler Technologies united by the common mission of supporting customers in the digital transformation process. Relatech constantly invests in Open Innovation with an intense R&D activity carried out by internal hubs in collaboration with universities and national research centres. Thanks to the RePlatform digital platform and the know-how deriving from the ecosystem of scientific and technological partners, Relatech develops digital services and solutions capable of innovating the business model of its customers, guaranteeing sustainable business growth for all those companies that see in the process of digital innovation the key to current and future success.

Contacts

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