

<p>Informazione Regolamentata n. 20053-24-2023</p>	<p>Data/Ora Ricezione 02 Aprile 2023 23:07:10</p>	<p>Euronext Star Milan</p>
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Societa' : TINEXTA

Identificativo : 174599

Informazione  
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 2.4

Data/Ora Ricezione : 02 Aprile 2023 23:07:10

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Diffusione presunta

Oggetto : Information regarding Share Purchase  
Program ('Buy Back')

*Testo del comunicato*

Vedi allegato.



# TINEXTA

PRESS RELEASE

## Periodic Information regarding Share Repurchase Program (“Buy-Back”)

**Rome, 3<sup>rd</sup> April 2023.** Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 28 April 2022 and the initiation of which was authorized by the Board of Directors on 12 May 2022 (“**Buyback**”), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the “**Company**”) communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Euronext Milan regulated market (MIC: MTAA), STAR Segment, between March, 27<sup>th</sup> 2023 and up to and including March, 31<sup>st</sup> 2023 a total of 34,112 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 20.03576 for a total value of € 683,459.94.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market on 12 May 2022, the purchases, have the main purpose of permitting the execution of the “Stock Option Plan 2020-2022” and the “Stock Option Plan 2021-2023” (each one the “**Plan**” and together the “**Plans**”). The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 28 April 2022.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Date	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
27/03/2023	16,612	20.04765	333,031.56
28/03/2023	15,000	20.02910	300,436.50
29/03/2023	2,500	19.99675	49,991.88
<b>Totale</b>	<b>34,112</b>	<b>20.03576</b>	<b>683,459.94</b>

As a result of the purchases announced today, Tinexta S.p.A. holds 1,680,035 Own Shares, equal to 3.559% of the current Share Capital.

## ANNEX

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
27/03/2023	17:05	Purchase	20,00	802
27/03/2023	17:05	Purchase	20,00	132
27/03/2023	17:03	Purchase	20,02	7
27/03/2023	17:02	Purchase	20,02	22
27/03/2023	17:02	Purchase	20,02	400
27/03/2023	16:58	Purchase	20,02	53
27/03/2023	16:57	Purchase	20,02	27
27/03/2023	16:57	Purchase	20,02	22
27/03/2023	16:57	Purchase	20,02	469
27/03/2023	16:57	Purchase	20,04	1.000
27/03/2023	16:56	Purchase	20,06	300
27/03/2023	16:30	Purchase	20,02	149
27/03/2023	16:30	Purchase	20,02	70
27/03/2023	16:23	Purchase	20,02	22
27/03/2023	16:18	Purchase	20,02	100
27/03/2023	16:14	Purchase	20,02	37
27/03/2023	16:14	Purchase	20,04	255
27/03/2023	16:14	Purchase	20,04	75
27/03/2023	16:14	Purchase	20,04	75
27/03/2023	16:14	Purchase	20,04	75
27/03/2023	16:14	Purchase	20,04	24
27/03/2023	16:12	Purchase	20,04	496
27/03/2023	16:12	Purchase	20,08	757
27/03/2023	16:10	Purchase	20,08	33
27/03/2023	16:10	Purchase	20,08	22
27/03/2023	16:07	Purchase	20,08	1.100
27/03/2023	16:07	Purchase	20,06	900
27/03/2023	16:07	Purchase	20,08	1.600
27/03/2023	16:07	Purchase	20,08	400
27/03/2023	16:07	Purchase	20,06	530
27/03/2023	16:07	Purchase	20,06	747
27/03/2023	16:07	Purchase	20,06	3.500
27/03/2023	16:07	Purchase	20,06	147
27/03/2023	16:07	Purchase	20,04	22
27/03/2023	16:07	Purchase	20,04	15
27/03/2023	16:07	Purchase	20,04	39
27/03/2023	16:07	Purchase	20,02	22
27/03/2023	16:07	Purchase	20,02	589
27/03/2023	16:07	Purchase	20,02	11
27/03/2023	16:07	Purchase	20,00	66
27/03/2023	9:52	Purchase	20,00	832

27/03/2023	9:52	Purchase	20,00	71
27/03/2023	9:52	Purchase	19,99	97
27/03/2023	9:52	Purchase	19,99	98
27/03/2023	9:52	Purchase	19,99	103
27/03/2023	9:52	Purchase	19,98	149
27/03/2023	9:52	Purchase	19,96	150
28/03/2023	16:44	Purchase	20,04	142
28/03/2023	16:44	Purchase	20,04	2.223
28/03/2023	16:44	Purchase	20,04	135
28/03/2023	16:44	Purchase	20,04	1.500
28/03/2023	16:44	Purchase	20,02	1.000
28/03/2023	16:43	Purchase	20,02	245
28/03/2023	16:43	Purchase	20,02	48
28/03/2023	16:43	Purchase	20,02	1.007
28/03/2023	16:37	Purchase	19,98	200
28/03/2023	12:31	Purchase	19,96	360
28/03/2023	12:31	Purchase	19,96	75
28/03/2023	12:31	Purchase	19,96	225
28/03/2023	12:31	Purchase	19,96	75
28/03/2023	12:31	Purchase	19,96	75
28/03/2023	12:31	Purchase	19,96	190
28/03/2023	11:57	Purchase	19,97	6
28/03/2023	11:57	Purchase	19,97	150
28/03/2023	11:57	Purchase	19,97	225
28/03/2023	11:57	Purchase	19,97	119
28/03/2023	11:56	Purchase	19,99	425
28/03/2023	11:56	Purchase	19,99	75
28/03/2023	11:48	Purchase	20,02	1.875
28/03/2023	11:48	Purchase	20,00	50
28/03/2023	11:48	Purchase	20,00	503
28/03/2023	11:48	Purchase	19,99	72
28/03/2023	10:52	Purchase	20,00	23
28/03/2023	10:52	Purchase	20,00	290
28/03/2023	10:48	Purchase	20,00	37
28/03/2023	10:48	Purchase	20,00	75
28/03/2023	10:48	Purchase	20,00	75
28/03/2023	10:41	Purchase	20,08	133
28/03/2023	10:41	Purchase	20,08	2.592
28/03/2023	10:41	Purchase	20,08	161
28/03/2023	10:41	Purchase	20,06	64
28/03/2023	10:41	Purchase	20,06	50
28/03/2023	10:41	Purchase	20,04	34
28/03/2023	10:41	Purchase	20,04	75
28/03/2023	10:41	Purchase	20,04	391
29/03/2023	16:46	Purchase	19,97	500

29/03/2023	16:43	Purchase	19,98	100
29/03/2023	16:39	Purchase	19,98	200
29/03/2023	16:27	Purchase	19,98	200
29/03/2023	16:15	Purchase	19,99	113
29/03/2023	16:15	Purchase	19,99	200
29/03/2023	16:10	Purchase	20,00	187
29/03/2023	16:10	Purchase	20,00	300
29/03/2023	16:10	Purchase	20,00	200
29/03/2023	12:48	Purchase	20,04	353
29/03/2023	12:48	Purchase	20,04	147

## TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 9 countries from Europe to Latin America with over 2,000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2022, the Group reported consolidated revenues of € 357.2 million, Adjusted EBITDA of € 94.8 million and Net profit of € 78.1 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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