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Vedi allegato.



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Gruppo Snam, Federico De Nora S.p.A. e Norfin: lanciano un'offerta per circa 10 milioni di azioni ordinarie di Industrie De Nora ad investitori istituzionali

Milano, 4 aprile 2023 – Asset Company 10 S.r.l., società interamente controllata da Snam S.p.A., Federico De Nora S.p.A. e Norfin S.p.A. (congiuntamente, i “**Venditori**”) hanno annunciato oggi la vendita di circa 10 milioni di azioni ordinarie (le “**Azioni**”) da essi detenute in Industrie De Nora S.p.A. (la “**Società**” o “**De Nora**”) e rappresentanti il 5% del capitale sociale della Società.

La vendita avverrà mediante un'offerta rivolta a investitori istituzionali qualificati attraverso un processo di *accelerated bookbuilding* (l’“**Operazione**” o l’“**Offerta**”).

Il prezzo per ogni azione offerta sarà determinato mediante il processo di *bookbuilding* rivolto ad investitori istituzionali. Tale processo di *bookbuilding* prenderà avvio in data odierna, 4 aprile 2023, salvo il diritto di interromperlo in qualsiasi momento con breve preavviso. I risultati dell'offerta, compreso il numero di azioni offerte e il prezzo per ogni azione offerta, saranno annunciati non appena possibile dopo la chiusura del processo di *bookbuilding*.

Le azioni oggetto dell'offerta proverranno in parte dalla conversione di azioni a voto multiplo in azioni ordinarie per effetto del loro trasferimento.

L'operazione è volta ad aumentare il flottante e la liquidità delle azioni della Società.

A seguito dell'offerta, Federico De Nora S.p.A. manterrà il controllo di Industrie De Nora S.p.A..

I venditori hanno assunto nei confronti dei *Joint Bookrunner,s* impegni di *lock-up* per un periodo di 90 giorni con riferimento alle partecipazioni residue dagli stessi detenute dopo il *closing* dell'operazione, soggetti ad eccezioni e deroghe in linea con la prassi di mercato.

BofA Securities e Goldman Sachs International agiscono in qualità di *Joint Bookrunners* per l'operazione.



Il presente comunicato stampa non costituisce un'offerta di vendita e le azioni non saranno oggetto di alcuna offerta al pubblico in nessuna giurisdizione.

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