

Informazione Regolamentata n. 2378-18-2023	Data/Ora Ricezione 05 Aprile 2023 16:33:27	Euronext Milan
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Societa' : THE ITALIAN SEA GROUP

Identificativo : 174797

Informazione
Regolamentata

Nome utilizzatore : ITALIANSEAGROUPN05 - Carniani

Tipologia : 1.1; REGEM

Data/Ora Ricezione : 05 Aprile 2023 16:33:27

Data/Ora Inizio : 05 Aprile 2023 16:33:30

Diffusione presunta

Oggetto : Publication of the Documents related to the
AGM convened on 27 April 2023

Testo del comunicato

Vedi allegato.

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP: PUBLICATION OF ADDITIONAL DOCUMENTS RELATED TO THE ANNUAL GENERAL MEETING CONVENED ON 27 APRIL 2023

Marina di Carrara, 5 April 2023 – The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”) announces that, with reference to the Company’s Annual General Meeting, convened in a single call on 27 April 2023, in compliance with the current law, today have been made available to the public, on the Company’s website (www.investor.theitalianseagroup.com), as well as on the storage mechanism eMarketStorage (www.emarketstorage.it), the following documents:

- The Annual Financial Report of The Italian Sea Group S.p.A., including the Draft Financial Statements at 31 December 2022, the consolidated financial statements, accompanied by the management report, as well as the statement pursuant to art. 154-*bis*, paragraph 5 of Italian Legislative Decree no. 58 of 24 February 1998, accompanied by the Report by the Auditing Firm and the Report by the Board of Statutory Auditors;
- Consolidated non-financial statement for the 2022 Financial Year pursuant to Legislative Decree 254/2016, accompanied by the Report by the Auditing Firm;
- Report on Corporate Governance and Ownership structures;
- Report on remuneration policy and compensation paid pursuant to art. 123-*ter* of Italian Legislative Decree no. 58 of 24 February 1998;
- Directors’ Explanatory Report on Item no. 6 on the Agenda of the Ordinary Shareholders’ Meeting.

The press release is available on the Investor section of the Website at <https://investor.theitalianseagroup.com/en/press-releases/>.

This document is an English translation from Italian. The Italian original shall prevail in case of differences in interpretation and/or factual errors.

THE ITALIAN SEA GROUP

The Italian Sea Group

The Italian Sea Group is a global operator in the luxury yachting industry, listed on Euronext Milan (“EXM”) and active in the construction and refit of motoryachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: Giorgio Armani – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and Automobili Lamborghini – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits.

The Italian Sea Group is the first Italian producer of superyachts over 50 metres, according to the 2022 Global Order Book, the global ranking by Boat International.

For more information:

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Fine Comunicato n.2378-18

Numero di Pagine: 4