

<p>Informazione Regolamentata n. 2358-41-2023</p>	<p>Data/Ora Ricezione 07 Aprile 2023 10:46:41</p>	<p>Euronext Star Milan</p>
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Societa' : SECO

Identificativo : 174948

Informazione
Regolamentata

Nome utilizzatore : SECON03 - -

Tipologia : REGEM

Data/Ora Ricezione : 07 Aprile 2023 10:46:41

Data/Ora Inizio : 07 Aprile 2023 10:46:42

Diffusione presunta

Oggetto : NOTICE OF CHANGE IN SHARE
CAPITAL

<p><i>Testo del comunicato</i></p>

Vedi allegato.



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PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

Arezzo, April 7, 2023 – SECO S.p.A. (the “**Company**” or “**SECO**”) announces the new composition of the subscribed and paid up share capital after the partial exercise of the capital increase against payment, for a total nominal amount of €65 million (including share premium) (the “**Reserved Capital Increase**”), resolved by the Board of Directors of SECO on April 2, 2023, in partial execution of the power attributed by the Extraordinary Shareholders’ meeting on November 19, 2021.

In particular, in execution of the first tranche of the Reserved Capital Increase no. 11,998,179 new ordinary shares of the Company were issued at a subscription price per share of Euro 4.69 (including share premium), for a total amount of €56.3 million with the exclusion of option rights pursuant to Article 2441, paragraph 5 of the Italian Civil Code, reserved for subscription by the company 7-Industries Holding B.V. in exchange of a contribution in cash.

For further information on the transaction, please refer to the press release dated April 3, 2023, available on the Company’s website (www.seco.com, Section “Investors > Media”).

The certification pursuant to Article 2444 of the Italian Civil Code, relating to the amount of the share capital, was filed with the competent Company Register of Arezzo on April 6, 2023, together with the updated text of the Company’s by-laws.

The new composition of share capital of SECO is shown below, with evidence of the previous composition of share capital.

	New share capital (Shares with no nominal value)		Previous share capital (Shares with no nominal value)	
	Euro	no. of shares	Euro	no. of shares
Total	1,274,926.35	130,773,540	1,154,944.56	118,775,361



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of which:				
Ordinary shares (regular dividend) Number of coupons: 1	1,274,892.23	130,770,040	1,154,910.53	118,771,861
Management '20 Share (regular dividend) Number of coupons: 1	24.37	2,500	24.31	2,500
Management Performance Share (regular dividend) Number of coupons: 1	9.75	1,000	9.72	1,000

The updated by-law is publicly available at the company's registered office in Arezzo, Via Achille Grandi, 20, and on the authorised storage system eMarket Storage (www.emarketstorage.com). The document is also available on the Company's website www.seco.com, under the "Articles of incorporation and by-laws" page of the Corporate Governance section.



PRESS RELEASE

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SECO

SECO (IOT.MI) develops and manufactures cutting-edge technological solutions, from miniaturized computers to fully customized integrated systems combining hardware and software. SECO also offers Clea, a proprietary end-to-end IoT-AI analytics software suite, that allows clients to gather insightful data from their on-field devices in real time. SECO employs almost 900 people worldwide and operates through 5 production plants, 10 R&D hubs and sales offices in 9 countries. SECO serves more than 300 blue-chip customers which are leaders in their respective fields, including Medical, Industrial Automation, Aerospace & Defense, Fitness, Vending and many other sectors. SECO R&D capabilities are further enhanced by long-lasting strategic partnerships with tech giants and collaborations with universities, research centers, and innovative start-ups. Corporate social responsibility is part of the strategy of SECO, that undertakes several actions to reduce its environmental footprint and increase its impact on its people and local communities.

For more information: <http://www.seco.com/>

Contacts

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