

<p>Informazione Regolamentata n. 2358-45-2023</p>	<p>Data/Ora Ricezione 07 Aprile 2023 18:40:38</p>	<p>Euronext Star Milan</p>
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Societa' : SECO

Identificativo : 174997

Informazione
Regolamentata

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Data/Ora Ricezione : 07 Aprile 2023 18:40:38

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Diffusione presunta

Oggetto : Publication of extract of shareholders'
agreement provisions

Testo del comunicato

Vedi allegato.



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PRESS RELEASE

Publication of extract of shareholders' agreement provisions

Arezzo, April 7, 2023 – On 2 April 2023, DSA S.r.l., HSE S.r.l., and HCS S.r.l. (the “**Selling Shareholders**”) and 7-Industries Holding B.V., have executed a share purchase agreement (the “**SPA**”) relating to Seco S.p.A., company which shares are listed on Euronext STAR Milan, organized and managed by Borsa Italiana S.p.A., (“**Seco**”), relating to the sale from the Selling Shareholders to 7-Industries Holding B.V. of, respectively, no. 355,366, no. 355,366 and no. 355,366 ordinary shares of Seco.

The SPA includes, inter alia, shareholders agreement provisions regulating, among other topics, limitations on the transfer of the shares that remain in the ownership of the Selling Shareholders (the “**Provisions**” and the “**Shares**”, respectively).

The Provisions aggregate the Shares of the Selling Shareholders, specifically: (i) DSA S.r.l., a limited liability company incorporated under Italian law, with registered office in Rome, Via Giorgione No. 59-63, tax code and registration number with the Companies' Register of Rome 15771181003, which, as of today, owns 21,959,634 ordinary shares of Seco (equal to 16.79% of the share capital) and 42,874,634 voting rights (equal to 23.00% of the total voting rights), (ii) HSE S.r.l., a limited liability company incorporated under the laws of Italy, with registered office in Rome, Via Giorgione No. 59-63, tax code and registration number with the Companies' Register of Rome 15770981007, which, as of today, owns 21,919,634 ordinary shares of Seco (equal to 16.76% of the share capital) and 42,834,634 voting rights (equal to 22.98% of the total voting rights), and (iii) HCS S.r.l., a limited liability company incorporated under the laws of Italy, with registered office in Rome, Via Giorgione No. 59-63, tax code and registration number with the Companies' Register of Rome 01899340515, which, as of today, holds 9,768,934 ordinary shares of Seco (equal to 7.47% of the share capital) and 17,657,284 voting rights (equal to 9.47% of the total voting rights).

The Provisions are relevant pursuant to article 122, paragraphs 1 and 5, letter b), of Legislative Decree No. 58 of February 24, 1998 (as amended and supplemented).

Pursuant to applicable laws and regulations, an extract of the Provisions has been published on the website of Seco, section Investor Relations at the address <https://corporate.seco.com/Investors/en/>

The notice of publication of the extract of the Provisions was also published on today's date on the newspaper “Il Giornale” (year 2023 No. 82).



PRESS RELEASE

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For more information: <http://www.seco.com/>

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