

Informazione Regolamentata n. 20053-30-2023	Data/Ora Ricezione 10 Aprile 2023 21:36:22	Euronext Star Milan
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Societa' : TINEXTA

Identificativo : 175011

Informazione
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 2.4

Data/Ora Ricezione : 10 Aprile 2023 21:36:22

Data/Ora Inizio : 11 Aprile 2023 07:30:08

Diffusione presunta

Oggetto : Information regarding Share Purchase
Program ('Buy Back')

Testo del comunicato

Vedi allegato.



TINEXTA

PRESS RELEASE

Periodic Information regarding Share Repurchase Program (“Buy-Back”)

Rome, 11th April 2023. Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 28 April 2022 and the initiation of which was authorized by the Board of Directors on 12 May 2022 (“**Buyback**”), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the “**Company**”) communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Euronext Milan regulated market (MIC: MTAA), STAR Segment, between April, 3rd 2023 and up to and including April, 6th 2023 a total of 41,910 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 20.04426 for a total value of € 840,055.07.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market on 12 May 2022, the purchases, have the main purpose of permitting the execution of the “Stock Option Plan 2020-2022” and the “Stock Option Plan 2021-2023” (each one the “**Plan**” and together the “**Plans**”). The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 28 April 2022.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Date	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
03/04/2023	7,500	19.99082	149,931.15
04/04/2023	12,000	20.15837	241,900.44
05/04/2023	15,410	20.01323	308,403.87
06/04/2023	7,000	19.97423	139,819.61
07/04/2023			
Total	41,910	20.04426	840,055.07

As a result of the purchases announced today, Tinexta S.p.A. holds 1,721,945 Own Shares, equal to 3.648% of the current Share Capital.

ANNEX

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
03/04/2023	17:29	Purchase	20,08	989
03/04/2023	17:01	Purchase	20,00	11
03/04/2023	9:29	Purchase	19,93	259
03/04/2023	9:29	Purchase	19,93	241
03/04/2023	9:29	Purchase	19,94	200
03/04/2023	9:29	Purchase	19,94	300
03/04/2023	9:25	Purchase	19,99	203
03/04/2023	9:25	Purchase	19,99	3.700
03/04/2023	9:25	Purchase	19,99	103
03/04/2023	9:25	Purchase	19,98	139
03/04/2023	9:25	Purchase	19,98	103
03/04/2023	9:25	Purchase	19,96	252
03/04/2023	9:25	Purchase	19,98	81
03/04/2023	9:25	Purchase	19,98	122
03/04/2023	9:25	Purchase	19,97	720
03/04/2023	9:25	Purchase	19,97	77
04/04/2023	16:23	Purchase	20,10	376
04/04/2023	16:23	Purchase	20,10	40
04/04/2023	16:23	Purchase	20,10	84
04/04/2023	16:22	Purchase	20,12	117
04/04/2023	16:22	Purchase	20,12	163
04/04/2023	16:22	Purchase	20,12	20
04/04/2023	16:21	Purchase	20,14	500
04/04/2023	16:21	Purchase	20,16	137
04/04/2023	16:21	Purchase	20,16	26
04/04/2023	16:21	Purchase	20,16	220
04/04/2023	16:21	Purchase	20,16	117
04/04/2023	16:04	Purchase	20,18	345
04/04/2023	16:04	Purchase	20,18	20
04/04/2023	16:04	Purchase	20,18	105
04/04/2023	16:04	Purchase	20,18	20
04/04/2023	16:04	Purchase	20,18	20
04/04/2023	16:04	Purchase	20,18	115
04/04/2023	16:04	Purchase	20,18	88
04/04/2023	15:49	Purchase	20,18	2.787
04/04/2023	15:49	Purchase	20,18	1.000
04/04/2023	15:48	Purchase	20,18	213
04/04/2023	15:48	Purchase	20,18	698
04/04/2023	15:48	Purchase	20,18	280
04/04/2023	15:48	Purchase	20,18	201

04/04/2023	15:48	Purchase	20,18	300
04/04/2023	15:48	Purchase	20,18	125
04/04/2023	15:48	Purchase	20,16	138
04/04/2023	15:48	Purchase	20,16	45
04/04/2023	15:48	Purchase	20,14	50
04/04/2023	15:48	Purchase	20,14	75
04/04/2023	15:48	Purchase	20,14	75
04/04/2023	15:48	Purchase	20,14	300
04/04/2023	15:48	Purchase	20,14	131
04/04/2023	15:48	Purchase	20,14	98
04/04/2023	15:48	Purchase	20,14	71
04/04/2023	15:48	Purchase	20,14	200
04/04/2023	15:48	Purchase	20,16	75
04/04/2023	15:48	Purchase	20,14	125
04/04/2023	15:47	Purchase	20,16	135
04/04/2023	15:47	Purchase	20,14	274
04/04/2023	15:47	Purchase	20,12	89
04/04/2023	15:47	Purchase	20,12	2
04/04/2023	15:47	Purchase	20,16	245
04/04/2023	15:47	Purchase	20,16	138
04/04/2023	15:47	Purchase	20,14	102
04/04/2023	15:47	Purchase	20,14	515
04/04/2023	15:47	Purchase	20,12	500
04/04/2023	15:47	Purchase	20,10	171
04/04/2023	15:47	Purchase	20,10	57
04/04/2023	15:47	Purchase	20,10	20
04/04/2023	15:47	Purchase	20,10	20
04/04/2023	15:47	Purchase	20,10	20
04/04/2023	15:47	Purchase	20,10	20
04/04/2023	15:47	Purchase	20,10	20
04/04/2023	15:47	Purchase	20,10	20
04/04/2023	15:47	Purchase	20,10	152
05/04/2023	16:52	Purchase	19,90	96
05/04/2023	16:52	Purchase	19,90	300
05/04/2023	16:52	Purchase	19,89	14
05/04/2023	14:38	Purchase	20,00	269
05/04/2023	14:38	Purchase	20,00	74
05/04/2023	14:38	Purchase	20,00	657
05/04/2023	14:38	Purchase	20,04	385
05/04/2023	14:38	Purchase	20,04	1.615
05/04/2023	14:37	Purchase	20,04	1.385
05/04/2023	14:37	Purchase	20,02	95
05/04/2023	14:37	Purchase	20,02	520
05/04/2023	14:37	Purchase	20,04	1.563
05/04/2023	14:37	Purchase	20,04	500
05/04/2023	14:37	Purchase	20,04	1.500

05/04/2023	14:37	Purchase	20,04	720
05/04/2023	14:37	Purchase	20,04	1.102
05/04/2023	14:37	Purchase	20,02	280
05/04/2023	14:37	Purchase	20,00	325
05/04/2023	14:37	Purchase	20,00	10
05/04/2023	14:37	Purchase	20,00	126
05/04/2023	14:37	Purchase	20,00	300
05/04/2023	14:37	Purchase	19,99	280
05/04/2023	14:37	Purchase	19,99	342
05/04/2023	14:37	Purchase	19,98	712
05/04/2023	14:37	Purchase	19,98	125
05/04/2023	14:37	Purchase	19,97	102
05/04/2023	14:37	Purchase	19,95	13
05/04/2023	14:37	Purchase	19,97	32
05/04/2023	14:37	Purchase	19,97	163
05/04/2023	14:37	Purchase	19,96	413
05/04/2023	14:37	Purchase	19,96	280
05/04/2023	14:37	Purchase	19,96	152
05/04/2023	14:37	Purchase	19,95	102
05/04/2023	14:37	Purchase	19,95	125
05/04/2023	14:37	Purchase	19,94	260
05/04/2023	14:37	Purchase	19,94	300
05/04/2023	14:37	Purchase	19,93	144
05/04/2023	14:37	Purchase	19,92	29
06/04/2023	11:27	Purchase	19,98	244
06/04/2023	11:27	Purchase	19,98	1.600
06/04/2023	11:27	Purchase	19,97	480
06/04/2023	11:27	Purchase	19,97	125
06/04/2023	11:27	Purchase	19,95	66
06/04/2023	11:27	Purchase	19,95	360
06/04/2023	11:27	Purchase	19,95	125
06/04/2023	11:27	Purchase	19,93	240
06/04/2023	11:27	Purchase	19,93	20
06/04/2023	11:27	Purchase	19,93	20
06/04/2023	11:27	Purchase	19,93	220
06/04/2023	11:26	Purchase	19,96	215
06/04/2023	11:26	Purchase	19,96	125
06/04/2023	11:26	Purchase	19,94	134
06/04/2023	11:26	Purchase	19,94	26
06/04/2023	11:11	Purchase	20,00	256
06/04/2023	11:11	Purchase	19,99	1.600
06/04/2023	11:11	Purchase	19,99	300
06/04/2023	11:11	Purchase	19,99	125
06/04/2023	11:11	Purchase	19,98	100
06/04/2023	11:11	Purchase	19,98	371
06/04/2023	11:11	Purchase	19,96	123

06/04/2023	11:11	Purchase	19,96	125
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TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 9 countries from Europe to Latin America with over 2,000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2022, the Group reported consolidated revenues of € 357.2 million, Adjusted EBITDA of € 94.8 million and Net profit of € 78.1 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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