

<p>Informazione Regolamentata n. 20115-29-2023</p>	<p>Data/Ora Ricezione 12 Aprile 2023 15:21:07</p>	<p>Euronext Star Milan</p>
--	---	----------------------------

Societa' : EQUITA GROUP

Identificativo : 175117

Informazione  
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

Data/Ora Ricezione : 12 Aprile 2023 15:21:07

Data/Ora Inizio : 12 Aprile 2023 15:21:08

Diffusione presunta

Oggetto : Notice of change in share capital and new  
Company Bylaws

<p><i>Testo del comunicato</i></p>
------------------------------------

Vedi allegato.

# PRESS RELEASE

## Notice of change in share capital and new Company Bylaws

Milan, 12<sup>th</sup> April 2023

Equita Group S.p.A. (the “Company”) announces the filing of its new Bylaws with the new share capital to the Companies’ Register of Milan - Monza Brianza – Lodi. The change in share capital follows the issue of new ordinary shares of Equita Group deriving from the exercise of stock options from beneficiaries of the incentive plan “Equita Group Plan based on financial instruments 2019-2021” in the window period 23 March 2023 – 5 April 2023. Following the issue of new ordinary shares, on April 11<sup>th</sup>, 2023, the Company has also increased its share capital, pursuant to the Shareholders’ Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 120,766 newly-issued ordinary shares of the Company (equal to approximately 0.2% of total outstanding shares as of today – thus No. 51,045,794 shares, less No. 3,249,584 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €27,479.00.

The composition of the Company’s share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of April 11th, 2023)</i>		Previous share capital <i>(before April 11th, 2023)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Totale di cui:</b>	51,045,794	71,583,453	50,925,028	71,462,687
<b>Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 7</b>	30,508,135	30,508,135	30,387,369	30,387,369
<b>Ordinary shares (regular entitlement) with increased voting rights Coupon No. 7</b>	20,537,659	41,075,318	20,537,659	41,075,318
<b>Share Capital (€)</b>	€11,614,855.30		€11,587,376.30	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

\* \* \*

**Equita Group**  
Investor Relations – Andrea Graziotto  
[ir@equita.eu](mailto:ir@equita.eu)

**Close to Media**  
Adriana Liguori  
[adriana.liguori@closetomedia.it](mailto:adriana.liguori@closetomedia.it)

**Finelk**  
Cornelia Schnepf  
[equita@finelk.eu](mailto:equita@finelk.eu)

<sup>1</sup> Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-29

Numero di Pagine: 3