

<p>Informazione Regolamentata n. 2358-50-2023</p>	<p>Data/Ora Ricezione 13 Aprile 2023 07:29:41</p>	<p>Euronext Star Milan</p>
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Societa' : SECO

Identificativo : 175157

Informazione  
Regolamentata

Nome utilizzatore : SECON03 - -

Tipologia : REGEM

Data/Ora Ricezione : 13 Aprile 2023 07:29:41

Data/Ora Inizio : 13 Aprile 2023 07:29:42

Diffusione presunta

Oggetto : Publication of extract of shareholders'  
agreement provisions

*Testo del comunicato*

Vedi allegato.



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## PRESS RELEASE

### Publication of extract of shareholders' agreement provisions

*Arezzo, April 13, 2023* – On 2 April 2023, Seco S.p.A., company which shares are listed on Euronext STAR Milan, organized and managed by Borsa Italiana S.p.A., (“Seco”), and 7-Industries Holding B.V., a company incorporated under the laws of The Netherlands, with registered office in Amstelveen, Van Heuven Goedhartlaan 13D, 1181 LE, The Netherlands, tax code NL820964153B01 (“7-Industries”), entered into a subscription agreement (the “Subscription Agreement”) relating to the subscription by 7-Industries of a capital increase of Seco, on a divisible basis and by payment in cash, and with the exclusion of option rights pursuant to Article 2441, paragraph 5 of the Italian Civil Code, for a maximum nominal amount of €65 million, including share premium, through the issue of a maximum of 13,859,276 new ordinary shares of Seco, reserved to 7-Industries, to be subscribed in two tranches regarding, respectively, (i) 11,998,179 ordinary shares of Seco, and (ii) 1,861,097 ordinary shares of Seco subject to obtainment of the required authorizations.

The Subscription Agreements includes, inter alia, shareholders agreement provisions regulating limitations on share transfers on the shares owned by 7-Industries (the “Provisions”).

The Provisions aggregate the shares of 7-Industries which, as of the date hereof, is the owner of no. 13,064,277 ordinary shares of Seco (equal to 9.99% of Seco share capital) and of no. 13,064,277 voting rights (equal to 7.01% of voting rights).

The Provisions are relevant pursuant to article 122, paragraph 5, letter b), of Legislative Decree No. 58 of February 24, 1998 (as amended and supplemented).

Pursuant to applicable laws and regulations, an extract of the Provisions has been published on the website of Seco, section Investor Relations at the address <https://corporate.seco.com/Investors/en/>

The notice of publication of the extract of the Provisions was also published on April 13, 2023 on the newspaper “Il Giornale”.



## PRESS RELEASE

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### SECO

SECO (IOT.MI) develops and manufactures cutting-edge technological solutions, from miniaturized computers to fully customized integrated systems combining hardware and software. SECO also offers CLEA, a proprietary end-to-end IoT-AI analytics software suite, made available on a SaaS basis, that allows clients to gather insightful data from their on-field devices in real time. SECO employs almost 900 people worldwide and operates through 5 production plants, 10 R&D hubs and sales offices in 9 countries. SECO serves more than 300 blue-chip customers which are leaders in their respective fields, including Medical, Industrial Automation, Aerospace & Defense, Fitness, Vending and many other sectors. SECO R&D capabilities are further enhanced by long-lasting strategic partnerships with tech giants and collaborations with universities, research centers, and innovative start-ups. Corporate social responsibility is part of the strategy of SECO, that undertakes several actions to reduce its environmental footprint and increase its impact on its people and local communities.

For more information: <http://www.seco.com/>

### Contacts

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Fine Comunicato n.2358-50

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