

<p>Informazione Regolamentata n. 20162-31-2023</p>	<p>Data/Ora Ricezione 14 Aprile 2023 20:42:19</p>	<p>Euronext Growth Milan</p>
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Societa' : RELATECH

Identificativo : 175293

Informazione  
Regolamentata

Nome utilizzatore : RELATECHN02 - SANTORO

Tipologia : 3.1

Data/Ora Ricezione : 14 Aprile 2023 20:42:19

Data/Ora Inizio : 14 Aprile 2023 20:42:20

Diffusione presunta

Oggetto : RELATECH: COMPLETION OF THE  
LIQUIDATION PROCEDURE FOR THE  
SHARES SUBJECT TO WITHDRAWAL

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

**RELATECH: COMPLETION OF THE LIQUIDATION PROCEDURE  
FOR THE SHARES SUBJECT TO WITHDRAWAL**

Milan, 14<sup>th</sup> of April of 2023

**Relatech S.p.A.**, *Digital Enabler Solution Know-how (DESK) Company* listed on the Euronext Growth Milan market (Ticker: RLT), following the announcement made on the 28<sup>th</sup> of March 2023, announces that, today, it completed the liquidation procedure of the Company's shares for which the right of withdrawal was exercised pursuant to Article 2437-quater, paragraph 5 of the Italian Civil Code. In particular, the settlement of the no. 20,908 withdrawn shares in relation to which the option and pre-emption right was exercised was finalized, against payment of a unit price of €2.19.

The Company also repurchased a total of 394,340 shares (the "Residual Shares"), at a liquidation value of Euro 2.19 each for a total countervalue of Euro 863,604.60.

As a result of the repurchase of the Residual Shares, considering the shares already held in the Company's portfolio, Relatech will hold a total of 1,506,747 treasury shares, equal to 3.48% of the Company's share capital.

The transaction described above was finalized through Monte Titoli.

This press release is online at [www.relatech.com](http://www.relatech.com) (Investor Relations/Press Release section) [www.emarketstorage.com](http://www.emarketstorage.com).

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*Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Know-how (DESK) Company listed on the Euronext Growth Milan market since June 2019, has been active for over twenty years in Digital Enabler frontier technologies, such as Cloud, Cybersecurity, IoT, Big Data, Blockchain, Machine Learning. Relatech is the reference partner for Digital Innovation of companies and leads a group of companies highly specialized in Digital Enabler Technologies united by the common mission of supporting customers in the digital transformation process. Relatech constantly invests in Open Innovation with an intense R&D activity carried out by internal hubs in collaboration with universities and national research centres. Thanks to the RePlatform digital platform and the know-how deriving from the ecosystem of scientific and technological partners, Relatech develops digital services and solutions capable of innovating the business model of its customers, guaranteeing sustainable business growth for all those companies that see in the process of digital innovation the key to current and future success.*

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ISSUER

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