

<p>Informazione Regolamentata n. 20053-32-2023</p>	<p>Data/Ora Ricezione 16 Aprile 2023 23:59:19</p>	<p>Euronext Star Milan</p>
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Societa' : TINEXTA

Identificativo : 175300

Informazione  
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 2.4

Data/Ora Ricezione : 16 Aprile 2023 23:59:19

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Diffusione presunta

Oggetto : Information regarding Share Purchase  
Program ('Buy Back')

*Testo del comunicato*

Vedi allegato.



# TINEXTA

PRESS RELEASE

## Periodic Information regarding Share Repurchase Program (“Buy-Back”)

**Rome, 17<sup>th</sup> April 2023.** Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 28 April 2022 and the initiation of which was authorized by the Board of Directors on 12 May 2022 (“**Buyback**”), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the “**Company**”) communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Euronext Milan regulated market (MIC: MTA), STAR Segment, between April, 11<sup>th</sup> 2023 and up to and including April, 14<sup>th</sup> 2023 a total of 5,500 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 20.23664 for a total value of € 111,301.50.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market on 12 May 2022, the purchases, have the main purpose of permitting the execution of the “Stock Option Plan 2020-2022” and the “Stock Option Plan 2021-2023” (each one the “**Plan**” and together the “**Plans**”). The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 28 April 2022.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Date	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
10/04/2023	-	-	-
11/04/2023	-	-	-
12/04/2023	-	-	-
13/04/2023	2,500	20.27718	50,692.95
14/04/2023	3,000	20.20285	60,608.55
<b>Total</b>	<b>5,500</b>	<b>20.23664</b>	<b>111,301.50</b>

As a result of the purchases announced today, Tinexta S.p.A. holds 1,727,445 Own Shares, equal to 3.659% of the current Share Capital.

## ANNEX

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
13/04/2023	16:03	Purchase	20,28	152
13/04/2023	16:03	Purchase	20,28	46
13/04/2023	16:03	Purchase	20,26	177
13/04/2023	16:03	Purchase	20,26	125
13/04/2023	16:02	Purchase	20,28	1.154
13/04/2023	16:02	Purchase	20,28	235
13/04/2023	16:02	Purchase	20,28	512
13/04/2023	16:02	Purchase	20,28	48
13/04/2023	16:02	Purchase	20,26	51
14/04/2023	16:17	Purchase	20,20	43
14/04/2023	16:17	Purchase	20,20	146
14/04/2023	16:17	Purchase	20,18	876
14/04/2023	16:17	Purchase	20,18	568
14/04/2023	16:17	Purchase	20,18	117
14/04/2023	13:45	Purchase	20,24	62
14/04/2023	13:45	Purchase	20,24	524
14/04/2023	13:45	Purchase	20,24	153
14/04/2023	13:45	Purchase	20,22	116
14/04/2023	13:45	Purchase	20,22	270
14/04/2023	13:45	Purchase	20,22	125

### TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 9 countries from Europe to Latin America with over 2,000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2022, the Group reported consolidated revenues of € 357.2 million, Adjusted EBITDA of € 94.8 million and Net profit of € 78.1 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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