

<p>Informazione Regolamentata n. 2211-89-2023</p>	<p>Data/Ora Ricezione 17 Aprile 2023 14:12:34</p>	<p>Euronext Star Milan</p>
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Societa' : SANLORENZO

Identificativo : 175326

Informazione
Regolamentata

Nome utilizzatore : SANLOREZZON03 - -

Tipologia : 3.1

Data/Ora Ricezione : 17 Aprile 2023 14:12:34

Data/Ora Inizio : 17 Aprile 2023 14:12:35

Diffusione presunta

Oggetto : New composition of the Committees,
appointment of the new Lead Independent
Director and updated on operation
"Simpson Marine"

Testo del comunicato

Vedi allegato.

SANLORENZO S.P.A.:

THE BOARD OF DIRECTORS APPROVES THE NEW COMPOSITION OF THE
BOARD COMMITTEES, APPOINTS THE NEW LEAD INDEPENDENT DIRECTOR
AND INFORMS ABOUT THE PROGRESS OF THE OPERATION “SIMPSON MARINE”

Ameglia (La Spezia), 17 April 2023 – The Board of Directors of Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”), which met today under the chairmanship of Mr. Massimo Perotti, approved, in accordance with the applicable provisions of the Corporate Governance Code, and consequently the Regulation of the Board of Directors and the Regulations of the Committees adopted by the Company, as well as the Procedure governing Related Party Transactions adopted by the Company in accordance with the Regulation on Related Party Transactions of Consob, the new composition of the Board Committees and appointed the new Lead Independent Director, following the resignation of the non-executive Director Pietro Gussalli Beretta, current Chair of the Nomination Committee and Lead Independent Director, and the loss of the independence requirements by the non-executive Director Silvia Merlo, current Chair of the Remuneration Committee and member of the Control, Risks and Sustainability Committee and the Related Party Transactions Committee.

The new composition of the Board Committees is the following.

Remuneration Committee, composed by non-executive Directors and in majority independent:

- Leonardo Luca Etro (Chair), Independent Director;
- Silvia Merlo;
- Francesca Culasso, Independent Director.

Related Party Transactions Committee, composed by non-executive independent Directors:

- Licia Mattioli (Chair), Independent Director;
- Leonardo Luca Etro, Independent Director;
- Francesca Culasso, Independent Director.

Nomination Committee, composed by non-executive Directors and in majority independent:

- Licia Mattioli (Chair), Independent Director;
- Paolo Olivieri;
- Marco Francesco Mazzù, Independent Director.

The composition of the **Control, Risks and Sustainability Committee** remained unchanged and composed by non-executive Directors and in majority independent:

- Leonardo Luca Etro (Chair), Independent Director;
- Silvia Merlo;
- Francesca Culasso, Independent Director.

The Board of Directors also specified that the new composition of the Remuneration Committee and the Related Party Transactions Committee will be effective immediately, while the new composition of the Nomination Committee will enter into force after the Ordinary Shareholders’ Meeting of 27 April 2023.

The Board of Directors also appointed Licia Mattioli as the new **Lead Independent Director**, with effect from 27 April 2023.

The updated composition of the Remuneration Committee and the Related Party Transactions Committee is available on the Company’s website www.sanlorenzoyacht.com, “Corporate Governance/Internal Committees” section.

The Board of Directors, following the signing of the Memorandum of Understanding between Sanlorenzo and Mike Simpson as disclosed on 11 April 2023, informed that the due diligence is underway. As a result of this

activity, the Company may then proceed to the definition of the transaction reference values, also in light of the peculiar corporate structure of the Simpson Marine Group and the associated companies.

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand. Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-72 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Through the High-End Services Division, Sanlorenzo offers an exclusive range of services dedicated to its clients.

The Group employs over 760 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2022, the Group generated net revenues from the sale of new yachts of €740.7 million, Adjusted EBITDA of €130.2 million (EBITDA of €129.6 million) and a Group net profit of €74.2 million.

www.sanlorenzoyacht.com

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