

Informazione Regolamentata n. 2053-3-2023	Data/Ora Ricezione 17 Aprile 2023 16:44:10	ExtraMOT - Segmento Professionale
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<i>Testo del comunicato</i>

Vedi allegato.



Pro-Gest S.p.A (“Pro-Gest” o la “Società”), principale operatore nel mercato italiano della carta e degli imballaggi e primo produttore di cartone ondulato in Italia, ha affidato a Goldman Sachs International, quale unico consulente finanziario, la valutazione di alternative e il monitoraggio delle condizioni di mercato in relazione ad un potenziale rifinanziamento garantito della struttura patrimoniale a lungo termine di Pro-Gest. Il rifinanziamento dovrebbe inoltre prevedere in aggiunta anche una linea di credito revolving garantita per supportare la liquidità della Società, in linea con le migliori pratiche finanziarie e di mercato e, sulla base di discussioni con, e indicazioni da parte delle agenzie di rating, anche una delle condizioni per ottenere il rating B.

This press release constitutes a public disclosure of inside information by Pro-Gest S.p.A. under Regulation (EU) 596/2014 and any relevant implementing rules and regulations.

Cautionary Statements

This press release is for information purposes only and does not constitute any offer to sell or the solicitation of an offer to buy any security in the United States or in any other jurisdiction. This press release does not constitute an offer of financial products to the public in Italy, as defined under Article 1, paragraph 1, letter (t) of legislative decree of February 24, 1998, no. 58, as amended and supplemented from time to time.

This press release does not constitute and shall not, in any circumstances, constitute a public offering or an invitation to the public in connection with any offer within the meaning of the Regulation (EU) 2017/1129, as amended and supplemented from time to time, and any relevant implementing measure in each member state of the European Economic Area and, in the United Kingdom, as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018.

Forward Looking Statements

This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, any potential rating actions or change to the group’s and its securities’ outlook, those regarding the group’s future financial position and results of operations, their strategies, plans, objectives, goals and targets, future developments in the markets in which the group participates or is seeking to participate or anticipated regulatory changes in the markets in which the group operates or intends to operate. In some cases, you can identify forward-looking statements by terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “forecast”, “guidance”, “intend”, “may”, “plan”, “potential”, “predict”, “projected”, “should” or “will” or the negative of such terms or other comparable terminology.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions. Our actual results of operations, including our financial condition and liquidity and the development of the industries in which we operate, may differ materially from (and be more negative than) those made in, or suggested by, the forward-looking statements contained in this press release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industries in which we operate, are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

There can be no assurance that there will any rating upgrade to our securities and, even if achieved, that such upgrade will be maintained.

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Pro-Gest S.p.A (“Pro-Gest” or the “Company”), the leading player in the Italian paper and packaging sector and number one corrugated cardboard producer in Italy, has mandated Goldman Sachs International as sole financial advisor to evaluate alternatives and monitor market conditions with respect to a potential secured refinancing of Pro-Gest’s full long term capital structure. The refinancing package would also be expected to provide also a committed revolving credit facility to support the Company’s liquidity needs in line with best market and financial practices and, based on ongoing discussions with, and commentary from, the rating agencies, also one of the conditions to achieve single B rating.

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