

<p>Informazione Regolamentata n. 30034-2-2023</p>	<p>Data/Ora Ricezione 17 Aprile 2023 17:57:47</p>	<p>MTF</p>
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Societa' : NASHIRA

Identificativo : 175344

Informazione
Regolamentata

Nome utilizzatore : NASHIRAN02 - Danilo Salsi

Tipologia : REGEM

Data/Ora Ricezione : 17 Aprile 2023 17:57:47

Data/Ora Inizio : 17 Aprile 2023 17:57:49

Diffusione presunta

Oggetto : Call of the Bondholders Meeting

<p><i>Testo del comunicato</i></p>

Vedi allegato.

To the Bondholders of the outstanding bonds representing the bond loan named "Euro 4,000,000.00 - Fixed rate subordinated equity loan + variable remuneration maturing May 10, 2024"

**CALL OF THE BONDHOLDERS' MEETING OF THE BOND LOAN
DENOMINATED "EURO 4,000,000.00 - SUBORDINATED PARTICIPANT
LOAN FIXED RATE + VARIABLE REMUNERATION WITH EXPIRY MAY 10,
2024"**

The meeting of the bondholders of the bond issued by the company "Nashira S.p.A.." is convened for 04.19.2023 at 9.30 am (local time), at the office of the notary Lorenzo Grossi in Milan via Leopardi 27 to discuss and resolve on the following:

AGENDA

1. Partial early repayment of the shares of the bond loan held by Marco Greggio, for an amount up to 200,000.00 euros, Master 3 srl, for an amount up to 100,000.00 euros, Management Consulting Service MCS srl, for an amount up to 500,000.00 euros, Sandrine Fejz Perilli, for an amount up to 1,000,000.00 euros, through the repurchase of the aforementioned shares by the Company and subsequent cancellation of the same.
2. Following the repayment referred to in the previous item on the Agenda, amendment of the terms and conditions of the bond loan called "Euro 4,000,000.00 - Fixed rate subordinated equity loan + variable remuneration maturing May 10, 2024" having in particular, the extension of the Expiry Date to 10 May 2025.

Participation by videoconference will be permitted, by connecting to the link which will be communicated in good time to all bondholders

Best regards,

Nashira S.p.A.

Chairman of the Board of Directors



Fine Comunicato n.30034-2

Numero di Pagine: 3