

Informazione Regolamentata n. 20250-22-2023	Data/Ora Ricezione 24 Aprile 2023 18:54:51	Euronext Growth Milan
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Identificativo : 175783
Informazione
Regolamentata
Nome utilizzatore : TECHNOPROBEN04 - Di Terlizzi
Tipologia : REGEM
Data/Ora Ricezione : 24 Aprile 2023 18:54:51
Data/Ora Inizio : 24 Aprile 2023 18:54:53
Diffusione presunta
Oggetto : Provision by Borsa Italiana for the
admission to Euronext Milan

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

Borsa Italiana S.p.A. has ordered the listing on Euronext Milan regulated market of the ordinary shares of Technoprobe S.p.A. and the simultaneous delisting of the same shares from trading on Euronext Growth Milan market

Presented to Borsa Italiana S.p.A. application for admission to trading of ordinary shares on Euronext Milan

Exemption from disclosure requirements pursuant to Articles 70 and 71 of “Issuers Regulation”

Cernusco Lombardone (LC), April 24, 2023 – Technoprobe S.p.A., a company listed on Euronext Growth Milan and leader in the design and production of Probe Cards (“**Company**” or “**Technoprobe**” or “**Issuer**”), hereby announces that, today, Borsa Italiana S.p.A. (“**Borsa Italiana**”) has ordered, with provision no. 8940, the admission to listing of the Company’s ordinary shares (ISIN IT0005482333) on the regulated market Euronext Milan, organized and managed by Borsa Italiana (“**Euronext Milan**”).

With the same provision Borsa Italiana has ordered the simultaneous delisting of the ordinary shares of Technoprobe S.p.A. from trading on Euronext Growth Milan (“**Euronext Growth Milan**”), organized and managed by Borsa Italiana.

In the context of the transaction, the Company has prepared a prospectus, divided into three parts, concerning the admission to listing of ordinary shares on Euronext Milan, which will be approved by the “Commissione Nazionale per le Società e la Borsa” (“**Consob**”).

It is specified that the effectiveness of the Borsa Italiana’s provision for admission to listing is subject to the filing at CONSOB of the prospectus, as well as to the submission of the application for admission to trading within the period referred to art. 2.4.2, paragraph 4, of the Regulation of the markets organized and managed by Borsa Italiana.

The Company also announces that today it has submitted to Borsa Italiana the application for admission to trading on Euronext Milan of ordinary shares.

The start of trading on Euronext Milan of the ordinary shares of Technoprobe and the simultaneous delisting from trading on Euronext Growth Milan of the same shares will be established by Borsa Italiana with subsequent notice, subject to the verification of the sufficient diffusion of the financial instruments within the indicated limit of 20,80% as minimum free float.

The Company also announces to adhere to the simplification regime provided for by Articles 70, paragraph 8 and article 71, paragraph 1-bis, of “Regolamento Consob” No. 11971 of 14 May 1999, as subsequently amended and supplemented (the “**Issuers Regulation**”), making use of the possibility of derogating from the publication obligations of the information documents provided for in Annex 3B of the Issuers Regulation during relevant mergers, demerger and capital increases through contribution of assets in kind, acquisitions and disposals.

In the transition process on Euronext Milan, the Company is assisted by Mediobanca Banca di Credito Finanziario S.p.A., Listing Agent of the Issuer, by Gianni & Origoni, as legal advisor of the Issuer, and by White & Case LLP, as legal advisor of the Listing Agent. PricewaterhouseCoopers S.p.A. acted as auditing firm and WPartners acted as a consultant for the verification of the extra-accounting data in the prospectus.

This press release will be available on Technoprobe’s website www.technoprobe.com, in the Investor Relations section.



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Technoprobe Group

Technoprobe is a leading company in the field of semiconductors and microelectronics. Established in 1996 by the entrepreneurial spirit of its founder Giuseppe Crippa, Technoprobe specialises in the design and manufacture of Probe Cards, i.e. electro-mechanical interfaces used for the functional testing of chips. Its market segment is the testing of non-memory or SOC (system on chip) semiconductors. The Group is the only Probe Card manufacturer in Italy and a world leader in terms of volume and turnover. It has partnerships and collaborations with some of the world's largest microelectronics, IT and digital companies. Probe cards are hi-tech devices that are custom-made for each chip and allow the function of chips to be tested during the manufacturing process. These technologically-advanced designs and solutions are essential for ensuring the proper functioning and reliability of devices that play a crucial role in industries such as Information Technology, 5G, Internet of Things, home automation, automotive, aerospace, etc. As a result, Technoprobe is a critical link in the supply chain for the manufacture of chips, which are at the heart of today's technological world. Technoprobe is a rapidly expanding hub of technological research and innovation with approximately 2700 employees (1700 of them located in Italy), three research centres and more than 600 certified patents. Technoprobe has 14 locations worldwide. The Group's Italian headquarters are in Cernusco Lombardone (LC), a municipality on the outskirts of Milan where there is also a production plant that covers an area of about 18,000 sqm. The Group has two additional production plants in Italy: one in Agrate (MB) covering about 3,000 sqm, and one in Osnago (LC) covering about 5,000 sqm. Also in Italy a Design Center was opened in Sicily, in Catania, in 2022. The Group also has 10 other locations spread across Europe (France and Germany), Asia (Taiwan, South Korea, China, Japan, Philippines and Singapore) and the United States (two locations in California).

Fine Comunicato n.20250-22

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