

<b>Informazione Regolamentata n. 0260-24-2023</b>	<b>Data/Ora Ricezione</b> 24 Aprile 2023 19:49:42	<b>Euronext Milan</b>
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Societa' : TISCALI  
Identificativo : 175788  
Informazione  
Regolamentata  
Nome utilizzatore : TISCALIN07 - Capoccia  
Tipologia : REGEM  
Data/Ora Ricezione : 24 Aprile 2023 19:49:42  
Data/Ora Inizio : 24 Aprile 2023 19:49:43  
Diffusione presunta  
Oggetto : Tessellis S.p.A. - Issuance 1st fraction 2nd  
tranche POC N&G

*Testo del comunicato*

Vedi allegato.

## Issuance of 20 convertible and converting bonds for Euro 2,000,000 related to the investment agreement signed with Nice & Green S.A..

Cagliari, April 24, 2023

Further to the announcements made on April 5 and May 16, 2022, Tessellis S.p.A. (the "Company" or "Tessellis") announces that today was issued in favor of Nice & Green S.A. ("N&G" or the "Investor"), the second fraction of the first tranche of the convertible and converting bond loan into Tessellis shares, consisting of 18 tranches of Euro 5.000,000 - which can also be subscribed in tranche fractions of multiples of Euro 1,000,000 - for a total maximum amount of Euro 90,000,000.00, reserved for the Investor (the "POC"), referred to in the investment agreement signed between the Company and N&G on April 4, 2022.

Specifically, today's subscription request consists of 20 bonds convertible into Tessellis shares (coupons no. 21-40) with a unit value of Euro 100,000 each, for the total amount of Euro 2,000,000, in execution of the resolution of the Extraordinary Shareholders' Meeting of the Company held on May 16, 2022.

### Investor Relations Officer

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### About Tessellis

*Tessellis S.p.A. (Italian Stock Exchange. Milan: TSL) is the holding company of the Group born from the merger between Linkem Retail and Tiscali S.p.A.; it includes among its business areas that of Tiscali Italia S.p.A., national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal [www.tiscali.it](http://www.tiscali.it), one of the main Italian news portals, with more than 9 million visitors per month, as well as the advertising concessionaire Vevisible s.r.l.*

### TESSELLIS

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Shareholders' Capital 187,513,965.37 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

| [tessellis.it](http://tessellis.it)

Fine Comunicato n.0260-24

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