

<p>Informazione Regolamentata n. 1967-29-2023</p>	<p>Data/Ora Ricezione 27 Aprile 2023 11:14:10</p>	<p>Euronext Star Milan</p>
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Societa' : DOVALUE

Identificativo : 175875

Informazione  
Regolamentata

Nome utilizzatore : DOVALUEN08 - Goretti

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Diffusione presunta

Oggetto : Ordinary and extraordinary shareholders'  
meeting of April 27th, 2023

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

### ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF APRIL 27<sup>th</sup>, 2023

- *Approved the individual financial statements for the year 2022, the destination of the profit for the year 2022 and the distribution of the dividend*
- *Granted a new authorization for the purchase of own shares*
- *Approved the changes to the By-Laws*

**Rome, April 27<sup>th</sup>, 2023** – doValue S.p.A. ("**doValue**", or the "**Company**", or the "**Group**") announces that the Ordinary and Extraordinary Shareholders' Meeting met today in compliance with the provisions of the art. 106 of the Decree-law n. 18/2020, as indicated in the notice of call published on March 27<sup>th</sup>, 2023, approving all items on the agenda.

#### Financial statements 2022

The Ordinary Shareholders' Meeting approved:

- With 99,776% of the votes cast (corresponding to 77,331% of the share capital), the financial statements of doValue S.p.A. as of December 31<sup>st</sup>, 2022;
- With 99,616% of the votes cast (corresponding to 77,207% of the share capital), the distribution of dividends for approximately €47,5 million (corresponding to a dividend per share of €0.60, payable on May 10<sup>th</sup>, 2023, with ex-dividend date on May 8<sup>th</sup>, 2023, and record date on May 9<sup>th</sup>, 2023).

In this regard, reference is also made to the press release issued on March 23<sup>rd</sup>, 2023, following the resolution of the Board of Directors approving the draft individual financial statements which reported, as an attachment, the consolidated balance sheet and income statement of doValue. During the session, the consolidated financial statements of the Group as of December 31<sup>st</sup>, 2022, were also presented, which closed with a positive result of €16,502,481.

#### Remuneration policy and remuneration paid

The Ordinary Shareholders' Meeting examined the second section of the Report on the remuneration policy and on the remuneration paid concerning the remuneration paid in the financial year 2022 or related thereto, pursuant to article 123-ter of the TUF and art. 84-quater of Consob Regulation no. 11971/1999 (the "**Issuers' Regulation**"), approving with 43,734% of the votes (equal to 33,896% of the total share capital).

#### Revocation and new authorization for the purchase and disposal of own shares

The Ordinary Shareholders' Meeting revoked the authorisation to purchase and dispose of own shares granted by the same to the Board of Directors of the Company with a resolution of April 28<sup>th</sup>, 2022.

At the same time, with 99,579% of the votes (equal to 77,178% of the total share capital), it granted the Board of Directors of the Company a new authorization to purchase treasury shares

#### doValue S.p.A.

già doBank S.p.A.

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Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.



in one or more transactions, according to substantially the same terms and conditions of referred to in the previous Shareholders' Meeting resolution, as indicated in the resolution proposal approved by the Board of Directors on March 23<sup>rd</sup>, 2023, and illustrated in the report available on the company website [www.dovalue.it](http://www.dovalue.it) in the section "Governance - Shareholders' Meeting April 27<sup>th</sup>, 2023".

In accordance with the applicable legislation and in a manner that ensures equal treatment of shareholders, the resolution concerns the purchase, in one or more transactions, up to a maximum of n. 8,000,000 ordinary shares of the company, equal to 10% of the total, for a period of 18 months from the approval of the Ordinary Shareholders' Meeting.

### **Changes to articles 13 and 16 of the By-Laws**

The Extraordinary Shareholders' Meeting, with 96,248% of votes (equal to 74,597% of the total share capital) finally approved the changes to articles 13 and 16 of the By-Laws.

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The minutes of the Shareholders' Meeting of doValue S.p.A. will be made available to the public in the manner and within the times provided for by current legislation.

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### **Declaration of the executive in charge of preparing the corporate accounting document**

Davide Soffietti, as manager in charge of preparing the corporate accounting documents, declares - pursuant to paragraph 2, article 154-bis of Legislative Decree no. 58/1998 ("**Consolidated Law on Finance**") - that the accounting information contained in this press release corresponds to the documentary results, books and accounting records.

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doValue is the main operator in Southern Europe in the field of credit and real estate management for banks and investors. With more than 20 years of experience and approximately €120 billion of assets under management (Gross Book Value) across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. With its 3,200 employees, doValue offers an integrated range of services: management of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, and performing credit, management of real estate, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM). In 2022, the Group reported Gross Revenues of €558 million and EBITDA excluding non-recurring items of €202 million.

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