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Oggetto : Press Release - Shareholders' meeting  
Newlat Food

<i>Testo del comunicato</i>
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Vedi allegato.

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266  
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653  
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

**PRESS RELEASE**  
**NEWLAT FOOD S.P.A.**  
**ORDINARY SHAREHOLDERS' MEETING**

- **APPROVAL OF THE FINANCIAL STATEMENTS AND NET INCOME ALLOCATION FOR THE YEAR ENDED 31 DECEMBER 2022.**
- **APPROVAL OF THE REPORT ON THE REMUNERATION POLICY AND ON THE REMUNERATION PAID PURSUANT TO ART. 123-TER OF LEGISLATIVE DECREE OF 24 FEBRUARY 1998, N. 58.**
- **AUTHORIZATION FOR THE PURCHASE AND DISPOSAL OF OWN SHARES, AFTER REVOCATION OF THE PREVIOUS AUTHORISATION.**

Reggio Emilia, 27 April 2023 – The ordinary Shareholders' Meeting of Newlat Food S.p.A. ("**Newlat Food**" or the "**Company**") met today, on first call, under the chairmanship of Angelo Mastrolia and with the representation of 75.553% of voting rights, exclusively through proxies and sub-proxies conferred to the Designated Representative, Studio Segre S.r.l., pursuant to art. 135-undecies and to art. 135-novies of the TUF and in compliance with the provisions of art. 106 of Legislative Decree 18/2020, converted by Italian Law no. 27/2020 and subsequent amendments and additions.

**Approval of the Financial Statements for the year ended 31 December 2022**

The ordinary Shareholders' Meeting examined and approved the financial statements and acknowledged the consolidated financial statements, as well as the report on operations, for the year ended 31 December 2022, as approved by the Board of Directors on 17 March 2023 and already announced through the press release issued on the same day and available on the Company's website at [www.newlat.it](http://www.newlat.it), as well as at the authorized eMarket Storage mechanism at [www.emarketstorage.com](http://www.emarketstorage.com), to which reference should be made.

The figures relating to 2022 confirm a positive trend in the main aggregate economic and financial figures of the Group.

The **consolidated revenues** of the Group in 2022 were equal to **€ 741.1 million**, up **18.5%** compared to 2021, within the same consolidation perimeter.

The Group's **consolidated EBITDA** was **€ 56.4 million**, a slight increase compared to € 55 million in the previous year, within the same consolidation perimeter. **Consolidated EBITDA margin** stands at **7.6%**, slightly down compared to 8.8% recorded in 2021.

**Adjusted EBITDA** was **€ 57.5 million**; **adjusted EBITDA margin** was **7.8%**.

**Consolidated EBIT** was equal to **€ 20.1 million**, in line with the result recorded in the previous year equal to € 20.5 million.

**Consolidated Net Income** was equal to **€ 6.6 million**.



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**Proforma consolidated Net Financial Position** as at 31 December 2022 equal to **€ -81.4 million**.  
Excluding the effects of IFRS 16, the consolidated Net Financial Position as at 31 December 2022 is equal to **€ -34.6 million**.

### Net profit allocation

In addition, the Shareholders' Meeting of Newlat Food resolved to allocate the net profit for the year, equal to **Euro 3,301,855** in the amount of 5% to the legal reserve and the remaining 95% to the extraordinary reserve.

### Report on remuneration pursuant to art. 123-ter of the TUF

The Shareholders' Meeting also approved the report on the remuneration policy and the remuneration paid, prepared pursuant to art. 123-ter of the TUF, relating to the remuneration policy of the members of the Board of Directors and of the Executives with Strategic Responsibilities.

### Authorization for the purchase and disposal of own shares

The Shareholders' Meeting, having acknowledged the good financial health of the Company and the opportunity to use own shares for future acquisitions, authorized, pursuant to art. 2357 of the Civil Code, as well as the combined provisions of art. 132 of the TUF and art. 144-bis of Consob Issuer Regulation no. 11971/99, the purchase and disposal of own shares up to a maximum number which, taking into account the Newlat Food shares held in the portfolio from time to time by the Company and by its subsidiaries, is not overall greater than one fifth of the Company's share capital, pursuant to art. 2357, paragraph 3, of the Italian Civil Code or to any different maximum amount provided for by the pro tempore law in force.

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The Shareholders' Meeting documentation will be made available within the terms and in the manner provided for by current legislation.

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This press release is available on the Company's website [www.newlat.it](http://www.newlat.it) and on the authorized storage mechanism eMarketstorage at the following address [www.emarketstorage.com](http://www.emarketstorage.com).

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## FOR MORE INFORMATION:

### Investors

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## The Newlat Group

The Newlat Group is a relevant multinational, multi-*brand*, multi-product and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the domestic market, as well as a significant presence on the UK and German markets, with its products being sold in more than 60 countries. The Newlat Group is mainly active in the pasta, *milk&dairy*, instant noodles, cake mixes and baking kits, bakery and special products sectors, as well as in the health & wellness, gluten free and baby food sectors.

For more information, visit our website [www.newlat.it](http://www.newlat.it).



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