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Testo del comunicato

Vedi allegato.

PRESS RELEASE

CHANGE IN COMPOSITION OF SHARE CAPITAL

Milan, 04 May 2023 – Openjobmetis S.p.A. Agenzia per il Lavoro (Borsa Italiana: OJM), one of the leading Employment Agencies, listed on the Euronext Milan – STAR segment – managed by Borsa Italiana, announces the new composition of its subscribed and paid-up share capital following the elimination of the nominal amount of ordinary shares and the cancellation of 342,800 treasury shares without reduction of share capital, pursuant to the resolution passed by Extraordinary Shareholders’ Meeting on 21 April 2023.

The share capital amounts to Eur 13,712,000.00 (thirteen million, seven hundred and twelve thousand point zero zero) divided into 13,369,200 (thirteen million three hundred and sixty-nine thousand two hundred) ordinary shares with no nominal amount.

The resolution to eliminate the nominal amount of ordinary shares and to cancel 342,800 treasury shares has been filed with the Company Register today.

	Current Share Capital			Previous Share Capital			Change		
	Eur	number of shares	Nominal value (each)	Eur	number of shares	Nominal value (each)	Eur	number of shares	Nominal value (each)
Total of which:	13,712,000	13,369,200	without nominal value	13,712,000	13,712,000	1.00 €	/	342,800	/
Ordinary Shares (regular jouissance: 08.05.2023) current share coupon: 5	/	7,826,693	without nominal value	8,169,493	8,169,493	1.00 €	/	342,800	/
Ordinary Shares with voting rights increase (regular jouissance: 08.05.2023) current share coupon: 5	/	5,542,507	without nominal value	5,542,507	5,542,507	1.00 €	/	0	/

In execution of the same Shareholders’ resolution, clauses 5 and 7 of the Articles of Association were amended. The Articles of Association will be available to the public within the modalities and the deadline required pursuant to applicable law.

The following table shows the updated figures relating to outstanding shares and the number of voting rights that may be exercised in shareholders’ meetings.

	Current situation		Previous situation	
	number of shares	number of voting rights	number of shares	number of voting rights
Ordinary Shares	7,826,693	7,826,693	8,169,493	8,169,493
Ordinary Shares with voting rights increase	5,542,507	11,085,014	5,542,507	11,085,014
Total	13,369,200	18,911,707	13,712,000	19,254,507

The situation regarding participation in the share capital of Openjobmetis S.p.A. and the percentages for the exercise of voting rights is indicated in the following table and in the following section of the Company website: <https://www.openjobmetis.it/en/investors/investor-relations/shareholders>.

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Openjobmetis - an overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 768,4 million in the year ended 31 December 2022. Openjobmetis SpA, which provides temporary work employment, operates through a network of 150 branches and Specialized Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, Big Clients, I&CT, Agro-Industrial and, as well as Techne specialized in aerospace, naval and energy thanks to the acquisition of Quanta S.p.A., a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team and the division UNA Forza Vendite which deals with commercial figures and sales agents. Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the highly specialized vertical competence center focused on recruitment and selection that also operates through the digital platforms Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance. Finally (iv) HC Srl, 100% owned and a result of the merger of Corium Srl and HC Srl, which deals with training, coaching and outplacement and (v) Lyve Srl, a 50.66% subsidiary, a training company specialized in the field of financial and insurance services.

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