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Oggetto : Publication of extract of shareholders'
agreement provisions

Testo del comunicato

Vedi allegato.



Endless ways to the future



PRESS RELEASE

Publication of extract of shareholders' agreement provisions

Arezzo, May 5, 2023 – Following the announcement of 7 April 2023 relating to the fact that on 2 April 2023, DSA S.r.l., HSE S.r.l., and HCS S.r.l. (the “Selling Shareholders”) and 7-Industries Holding B.V. (“7-Industries”), have executed a share purchase agreement (the “SPA”) relating to Seco S.p.A., company which shares are listed on Euronext STAR Milan, organized and managed by Borsa Italiana S.p.A., (“Seco”), relating to the sale from the Selling Shareholders to 7-Industries Holding B.V. of, respectively, no. 355,366, no. 355,366 and no. 355,366 ordinary shares of Seco and including provisions regulating, among other topics, limitations on the transfer of the shares that remain in the ownership of the Selling Shareholders (the “Provisions” and the “Shares”, respectively), with this press release it is specified that also 7-Industries is to be considered a party to the Provisions.

The Provisions aggregate the Shares of the Selling Shareholders and of 7-Industries, specifically: (i) DSA S.r.l., a limited liability company incorporated under Italian law, with registered office in Rome, Via Giorgione No. 59-63, tax code and registration number with the Companies' Register of Rome 15771181003, which, as of today, owns 21,959,634 ordinary shares of Seco (equal to 16.79% of the share capital) and 42,874,634 voting rights (equal to 23.00% of the total voting rights), (ii) HSE S.r.l., a limited liability company incorporated under the laws of Italy, with registered office in Rome, Via Giorgione No. 59-63, tax code and registration number with the Companies' Register of Rome 15770981007, which, as of today, owns 21,919,634 ordinary shares of Seco (equal to 16.76% of the share capital) and 42,834,634 voting rights (equal to 22.98% of the total voting rights), (iii) HCS S.r.l., a limited liability company incorporated under the laws of Italy, with registered office in Rome, Via Giorgione No. 59-63, tax code and registration number with the Companies' Register of Rome 01899340515, which, as of today, holds 9,768,934 ordinary shares of Seco (equal to 7.47% of the share capital) and 17,657,284 voting rights (equal to 9.47% of the total voting rights), and (iv) 7-Industries Holding B.V., a company incorporated under the laws of The Netherlands, with registered office in Amstelveen, Van Heuven Goedhartlaan 13D, 1181 LE, The Netherlands, tax code NL820964153B01, which, as of today, holds 13,064,277 ordinary shares of Seco (equal to 9.99% of the share capital) and 13,064,277 voting rights (equal to 7.01% of the total voting rights).

The Provisions are relevant pursuant to article 122, paragraphs 1 and 5, letter b), of Legislative Decree No. 58 of February 24, 1998 (as amended and supplemented).

Pursuant to applicable laws and regulations, an extract of the Provisions has been published on the website of Seco, section Investor Relations at the address <https://corporate.seco.com/investors/en/>

The notice of publication of the extract of the Provisions was also published on today's date on the newspaper “Il Giornale”.



PRESS RELEASE

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About SECO

SECO (IOT.MI) develops and manufactures cutting-edge technological solutions, from miniaturized computers to fully customized integrated systems combining hardware and software. SECO also offers CLEA, a proprietary end-to-end IoT-AI analytics software suite, made available on a SaaS basis, that allows clients to gather insightful data from their on-field devices in real time. SECO employs almost 900 people worldwide and operates through 5 production plants, 10 R&D hubs and sales offices in 9 countries. SECO serves more than 300 blue-chip customers which are leaders in their respective fields, including Medical, Industrial Automation, Aerospace & Defense, Fitness, Vending and many other sectors. SECO R&D capabilities are further enhanced by long-lasting strategic partnerships with tech giants and collaborations with universities, research centers, and innovative start-ups. Corporate social responsibility is part of the strategy of SECO, that undertakes several actions to reduce its environmental footprint and increase its impact on its people and local communities.

For more information: <http://www.seco.com/>

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