

Informazione Regolamentata n. 0746-25-2023	Data/Ora Ricezione 09 Maggio 2023 19:31:53	Euronext Star Milan
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Societa' : IGD-SIIQ

Identificativo : 176624

Informazione
Regolamentata

Nome utilizzatore : IGDN01 - Di Donato

Tipologia : REGEM

Data/Ora Ricezione : 09 Maggio 2023 19:31:53

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Diffusione presunta

Oggetto : The company and a pool of primary national and international lenders executed a green secured facility agreement for an amount equal to €250 million

Testo del comunicato

Vedi allegato.

PRESS RELEASE

THE COMPANY AND A POOL OF PRIMARY NATIONAL AND INTERNATIONAL LENDERS EXECUTED A GREEN SECURED FACILITY AGREEMENT FOR AN AMOUNT EQUAL TO EURO 250 MILLION

Bologna, 09 May 2023

IGD – Immobiliare Grande Distribuzione S.p.A. (the "**Company**") announces that today it has executed with a pool of primary national and international banks and institutions which includes Intesa Sanpaolo S.p.A. (Divisione IMI Corporate & Investment Banking), acting as, among other things, global co-ordinator, green co-ordinator, agent and lender, Gruppo Mps, acting through MPS Capital Services Banca per le Imprese S.p.A., as, among other things, global co-ordinator and lender, and Banca Nazionale del Lavoro S.p.A., Banco BPM S.p.A., Cassa depositi e prestiti S.p.A., Deutsche Bank S.p.A., BPER Banca S.p.A. and UniCredit S.p.A., acting as, among other things, lenders, a secured facility agreement pursuant to which the relevant lenders make available to the Company a green secured facility of Euro 250 million, with five years maturity. It is envisaged that the facility will be mainly utilized to finance and/or refinance, in whole or in part, the so-called "Eligible Green Projects" referred to in the Company's "Green Financing Framework", developed in accordance with the Green Bond Principles (ICMA), and the Green Loan Principles (LMA), as well as for general corporate purposes.

Green loans, after the first transaction in August 2022, rise to a total of €465 millions, equal to 41% of the Company's total indebtedness, confirming IGD's commitment to the transition towards a sustainable economy and to the achievement of the sustainability goals and ambitions identified in the 2022-2024 Business Plan.

"By means of this transaction, we have covered the financial needs through the first half of 2024. The lending banks and institutions recognised the good creditworthiness of IGD, also in light of the portfolio's solid fundamentals and excellent operative performance, as well as our focus on sustainability." declared Claudio Albertini, CEO of the Company.

IGD - Immobiliare Grande Distribuzione SIIQ S.p.A.

Immobiliare Grande Distribuzione SIIQ S.p.A. is one of the main players in Italy's retail real estate market: it develops and manages shopping centers throughout the country and has a significant presence in Romanian retail distribution. Listed on the Star Segment of the Italian Stock Exchange, IGD was the first SIIQ (Società di Investimento Immobiliare Quotata or real estate investment trust) in Italy. IGD has a real estate portfolio valued at circa €2,080,9 million at 31 December 2022, comprised of, in Italy, 19 hypermarkets and supermarkets, 27 shopping malls and retail parks, 1 plot of land for development, 1 property held for trading and 6 other real estate properties. Following the acquisition of the company Winmark Magazine SA in 2008 14 shopping centers and an office building, found in 13 different Romanian cities, were added to the portfolio. An extensive domestic presence, a solid financial structure, the ability to plan, monitor and manage all phases of a center's life cycle, leadership in the retail real estate sector: these qualities summarize IGD's strong points.

www.gruppoigd.it

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The press release is available on the website www.gruppoigd.it, in the Investor Relations section, and on the website www.imagebuilding.it, in the Press Room section.

Fine Comunicato n.0746-25

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