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| Informazione<br>Regolamentata n.<br>20053-39-2023 | Data/Ora Ricezione<br>14 Maggio 2023<br>16:17:40 | Euronext Star Milan |
|---|--|---------------------|

Societa' : TINEXTA

Identificativo : 176947

Informazione  
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 2.4

Data/Ora Ricezione : 14 Maggio 2023 16:17:40

Data/Ora Inizio : 15 Maggio 2023 07:40:03

Diffusione presunta

Oggetto : Information regarding Share Purchase  
Program ('Buy Back')

*Testo del comunicato*

Vedi allegato.



# TINEXTA

PRESS RELEASE

## Periodic Information regarding Share Repurchase Program (“Buy-Back”)

**Rome, 15<sup>th</sup> May 2023.** Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 21 April 2023 and the initiation of which was authorized by the Board of Directors on 10 May 2023 (“**Buyback**”), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the “**Company**”) communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Euronext Milan regulated market (MIC: MTAA), STAR Segment, between May, 8<sup>th</sup> 2023 and up to and including May, 12<sup>th</sup> 2023 a total of 22,802 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 18.34523 for a total value of € 418,307.86.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market on 10 May 2023, the purchases, have the main purpose of permitting the execution of the “Stock Option Plan 2020-2022”, the “Stock Option Plan 2021-2023” and the “Stock Option Plan 2023-25” (each one the “**Plan**” and together the “**Plans**”). The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 21 April 2023.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

| Date          | Number of Common Shares Purchased | Average Price (€) | Countervalue (€)  |
|---------------|-----------------------------------|-------------------|-------------------|
| 08/05/2023    | -                                 | -                 | -                 |
| 09/05/2023    | -                                 | -                 | -                 |
| 10/05/2023    | 5,000                             | 18.37207          | 91,860.35         |
| 11/05/2023    | 15,200                            | 18.33900          | 278,752.80        |
| 12/05/2023    | 2,602                             | 18.33002          | 47,694.71         |
| <b>Totale</b> | <b>22,802</b>                     | <b>18.34523</b>   | <b>418,307.86</b> |

As a result of the purchases announced today, Tinexta S.p.A. holds 1,750,247 Own Shares, equal to 3.708% of the current Share Capital.

## ANNEX

| Date       | Time  | Type<br>(Purchase/Sale) | Price (Euro) | Quantity |
|------------|-------|-------------------------|--------------|----------|
| 10/05/2023 | 17:24 | Purchase                | 18.40        | 266      |
| 10/05/2023 | 17:24 | Purchase                | 18.40        | 120      |
| 10/05/2023 | 17:24 | Purchase                | 18.40        | 520      |
| 10/05/2023 | 17:24 | Purchase                | 18.39        | 114      |
| 10/05/2023 | 17:24 | Purchase                | 18.38        | 1,071    |
| 10/05/2023 | 17:24 | Purchase                | 18.38        | 125      |
| 10/05/2023 | 17:24 | Purchase                | 18.37        | 1,284    |
| 10/05/2023 | 17:17 | Purchase                | 18.36        | 368      |
| 10/05/2023 | 17:17 | Purchase                | 18.36        | 411      |
| 10/05/2023 | 17:17 | Purchase                | 18.36        | 114      |
| 10/05/2023 | 17:17 | Purchase                | 18.34        | 100      |
| 10/05/2023 | 17:17 | Purchase                | 18.34        | 116      |
| 10/05/2023 | 17:17 | Purchase                | 18.33        | 104      |
| 10/05/2023 | 17:17 | Purchase                | 18.33        | 6        |
| 10/05/2023 | 17:17 | Purchase                | 18.33        | 117      |
| 10/05/2023 | 17:17 | Purchase                | 18.33        | 164      |
|            |       |                         |              |          |
| 11/05/2023 | 17:22 | Purchase                | 18.30        | 33       |
| 11/05/2023 | 17:22 | Purchase                | 18.30        | 75       |
| 11/05/2023 | 17:22 | Purchase                | 18.30        | 91       |
| 11/05/2023 | 17:22 | Purchase                | 18.30        | 300      |
| 11/05/2023 | 17:22 | Purchase                | 18.30        | 376      |
| 11/05/2023 | 17:22 | Purchase                | 18.29        | 196      |
| 11/05/2023 | 17:22 | Purchase                | 18.29        | 4        |
| 11/05/2023 | 17:22 | Purchase                | 18.29        | 125      |
| 11/05/2023 | 15:55 | Purchase                | 18.27        | 105      |
| 11/05/2023 | 15:55 | Purchase                | 18.27        | 95       |
| 11/05/2023 | 15:51 | Purchase                | 18.27        | 85       |
| 11/05/2023 | 15:50 | Purchase                | 18.27        | 143      |
| 11/05/2023 | 15:50 | Purchase                | 18.27        | 72       |
| 11/05/2023 | 15:50 | Purchase                | 18.30        | 476      |
| 11/05/2023 | 15:50 | Purchase                | 18.30        | 500      |
| 11/05/2023 | 15:50 | Purchase                | 18.30        | 24       |
| 11/05/2023 | 15:50 | Purchase                | 18.31        | 500      |
| 11/05/2023 | 15:50 | Purchase                | 18.31        | 474      |
| 11/05/2023 | 15:50 | Purchase                | 18.31        | 26       |
| 11/05/2023 | 15:26 | Purchase                | 18.34        | 85       |
| 11/05/2023 | 15:26 | Purchase                | 18.34        | 43       |
| 11/05/2023 | 15:26 | Purchase                | 18.34        | 246      |
| 11/05/2023 | 15:26 | Purchase                | 18.34        | 126      |
| 11/05/2023 | 15:26 | Purchase                | 18.34        | 1,874    |

|            |       |          |       |       |
|------------|-------|----------|-------|-------|
| 11/05/2023 | 15:26 | Purchase | 18.34 | 300   |
| 11/05/2023 | 15:26 | Purchase | 18.34 | 330   |
| 11/05/2023 | 15:26 | Purchase | 18.33 | 138   |
| 11/05/2023 | 15:26 | Purchase | 18.33 | 41    |
| 11/05/2023 | 15:26 | Purchase | 18.33 | 67    |
| 11/05/2023 | 15:26 | Purchase | 18.33 | 125   |
| 11/05/2023 | 15:26 | Purchase | 18.31 | 125   |
| 11/05/2023 | 15:26 | Purchase | 18.31 | 66    |
| 11/05/2023 | 15:26 | Purchase | 18.31 | 375   |
| 11/05/2023 | 15:26 | Purchase | 18.31 | 125   |
| 11/05/2023 | 15:26 | Purchase | 18.30 | 330   |
| 11/05/2023 | 15:26 | Purchase | 18.29 | 104   |
| 11/05/2023 | 15:26 | Purchase | 18.28 | 300   |
| 11/05/2023 | 15:26 | Purchase | 18.29 | 22    |
| 11/05/2023 | 15:26 | Purchase | 18.29 | 41    |
| 11/05/2023 | 15:25 | Purchase | 18.30 | 255   |
| 11/05/2023 | 15:25 | Purchase | 18.29 | 182   |
| 11/05/2023 | 15:25 | Purchase | 18.31 | 300   |
| 11/05/2023 | 15:24 | Purchase | 18.31 | 270   |
| 11/05/2023 | 15:24 | Purchase | 18.31 | 30    |
| 11/05/2023 | 15:24 | Purchase | 18.30 | 45    |
| 11/05/2023 | 15:24 | Purchase | 18.29 | 55    |
| 11/05/2023 | 14:34 | Purchase | 18.41 | 374   |
| 11/05/2023 | 14:34 | Purchase | 18.41 | 1,707 |
| 11/05/2023 | 14:34 | Purchase | 18.41 | 147   |
| 11/05/2023 | 14:34 | Purchase | 18.41 | 272   |
| 11/05/2023 | 11:55 | Purchase | 18.32 | 300   |
| 11/05/2023 | 10:48 | Purchase | 18.37 | 48    |
| 11/05/2023 | 10:48 | Purchase | 18.37 | 2,000 |
| 11/05/2023 | 10:48 | Purchase | 18.37 | 58    |
| 11/05/2023 | 10:48 | Purchase | 18.37 | 156   |
| 11/05/2023 | 10:48 | Purchase | 18.37 | 125   |
| 11/05/2023 | 10:48 | Purchase | 18.36 | 169   |
| 11/05/2023 | 10:48 | Purchase | 18.36 | 144   |
|            |       |          |       |       |
| 12/05/2023 | 12:17 | Purchase | 18.30 | 950   |
| 12/05/2023 | 11:47 | Purchase | 18.31 | 125   |
| 12/05/2023 | 11:46 | Purchase | 18.31 | 125   |
| 12/05/2023 | 11:46 | Purchase | 18.35 | 100   |
| 12/05/2023 | 11:46 | Purchase | 18.35 | 150   |
| 12/05/2023 | 11:44 | Purchase | 18.37 | 47    |
| 12/05/2023 | 11:44 | Purchase | 18.37 | 110   |
| 12/05/2023 | 11:44 | Purchase | 18.37 | 43    |
| 12/05/2023 | 11:41 | Purchase | 18.42 | 123   |
| 12/05/2023 | 11:41 | Purchase | 18.42 | 27    |
| 12/05/2023 | 11:16 | Purchase | 18.46 | 100   |
| 12/05/2023 | 9:16  | Purchase | 18.30 | 25    |

|            |      |          |       |     |
|------------|------|----------|-------|-----|
| 12/05/2023 | 9:16 | Purchase | 18.30 | 75  |
| 12/05/2023 | 9:16 | Purchase | 18.30 | 150 |
| 12/05/2023 | 9:16 | Purchase | 18.32 | 250 |
| 12/05/2023 | 9:10 | Purchase | 18.35 | 183 |
| 12/05/2023 | 9:10 | Purchase | 18.35 | 19  |

## TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 9 countries from Europe to Latin America with over 2,000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2022, the Group reported consolidated revenues of € 357.2 million, Adjusted EBITDA of € 94.8 million and Net profit of € 78.1 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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