

Informazione Regolamentata n. 2083-18-2023	Data/Ora Ricezione 15 Maggio 2023 18:12:07	Euronext MIV Milan
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Societa' : NB AURORA SA SICAF-RAIF

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Informazione
Regolamentata

Nome utilizzatore : NBAURORAN04 - FRANCESCO MOGLIA

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<i>Testo del comunicato</i>

Vedi allegato.



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PRESS RELEASE

**NB AURORA: NET ASSET VALUE AT 31 MARCH 2023
EQUAL TO APPROXIMATELY EUR 312.9 MILLION (vs APPROXIMATELY
EUR 310.3 MLN MILLION AT 31 DECEMBER 2022) CORRESPONDING TO
APPROXIMATELY EUR 12.74 PER SHARE (vs ABOUT EUR €12.64 PER
SHARE AT 31 DECEMBER 2022)**

Luxembourg, 15 May 2023 - NB Aurora S.A. SICAF-RAIF (hereinafter "NB Aurora" or the "Company"), listed in Italy on Euronext MIV Milan – Professional Segment, organised and managed by Borsa Italiana S.p.A., with the aim of acquiring holdings in unlisted Italian SMEs, announces that the Board of Directors, which met today, has determined the Net Asset Value ("NAV") as at 31 March 2023.

The NAV is equal to EUR 312,863,914 corresponding to a NAV per outstanding share of EUR 12.7423 (calculated as the ratio of the NAV, equal to EUR 312,863,914 to the total number of shares of 24,553,115).

The positive NAV change registered since the beginning of the year is mainly due to an increase in the valuation of the investments in NB Aurora's portfolio.

In detail, the NAV is made up as follows: EUR 10.1 million is represented by the units of Fondo Italiano di Investimento, approximately EUR 238.8 million by the units of the investments in NB Aurora Holdings (Club del Sole, Dierre Group, PHSE, BluVet, Rino Mastrotto, Veneta Cucine, Comet, Farmo, Exacer and Promopharma), approximately EUR 40.1 million by the investment in Engineering Ingegneria Informatica, and approximately EUR 23.8 million in cash, other assets and liabilities.

The financial data in this press release have not been audited.

Definitions

Net Asset Value (value of assets less liabilities)



NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the Euronext MIV Milan - Professional Segment, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$427 billion AUM (as of 31 December 2022). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in DBA Group, Amut Group and Zeis Excelsa), the fund invested in 11 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (leader in Italy in the production of tech components for industrial automation), PHSE (Italian leader in the temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (world leader in the production and marketing of leathers for fashion, automotive and furniture industries), Engineering (leader in Italy in the digital transformation of companies, public and private organizations), Veneta Cucine (Europe's leading manufacturer of fitted kitchens) Comet (leader in Italy in the development and production of tailor-made organic rubber and silicone compounds), Farmo (leader in the production of 'better for you' gluten-free products), Exacer (active in the specialty chemicals business through the development and production of catalyst supports) and PromoPharma (specialized in the production and commercialization of food supplements, dietary food and innovative medical devices).

For further information on NB Aurora:

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

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