

Informazione Regolamentata n. 2083-17-2023	Data/Ora Ricezione 15 Maggio 2023 18:11:12	Euronext MIV Milan
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Societa' : NB AURORA SA SICAF-RAIF

Identificativo : 177035

Informazione
Regolamentata

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Testo del comunicato

Vedi allegato.



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COMUNICATO STAMPA

NB AURORA: NET ASSET VALUE AL 31 MARZO 2023 PARI A CIRCA EURO 312,9 MLN (AL 31 DICEMBRE 2022 ERA PARI A CIRCA EURO 310,3 MLN) CORRISPONDENTE A CIRCA EURO 12,74 PER AZIONE (CIRCA €12,64 AL 31 DICEMBRE 2022)

Lussemburgo, 15 maggio 2023 - NB Aurora S.A. SICAF-RAIF (di seguito "NB Aurora" o "Società"), quotata in Italia sull'Euronext MIV Milan - Segmento Professionale, organizzato e gestito da Borsa Italiana S.p.A., con l'obiettivo di acquisire partecipazioni in PMI italiane di eccellenza non quotate, rende noto che il Consiglio di Amministrazione, riunitosi in data odierna, ha determinato il Net Asset Value ("NAV") al 31 marzo 2023.

Il NAV è pari a Euro 312,863,914 corrispondente ad un NAV per azione in circolazione di Euro 12,7423 (calcolato come rapporto tra il NAV, pari a Euro 312,863,914 e il numero totale di azioni, pari a 24.553.115).

La variazione positiva registrata dal NAV da inizio anno è da imputarsi prevalentemente ad un aumento della valorizzazione degli investimenti del portafoglio di NB Aurora.

In dettaglio, il NAV è così composto: Euro 10,1 milioni sono rappresentati dalle quote di Fondo Italiano di Investimento, circa Euro 238,8 milioni dalle quote degli investimenti in NB Aurora Holdings (Club del Sole, Dierre Group, PHSE, BluVet, Rino Mastrotto, Veneta Cucine, Comet, Farmo, Exacer e Promopharma), circa Euro 40,1 milioni dall'investimento in Engineering Ingegneria Informatica, e circa Euro 23,8 milioni di cassa, altre attività e passività.

I dati finanziari riportati nel presente comunicato non sono stati oggetto di revisione contabile.

Definizioni

Net Asset Value (valore del patrimonio sottratte le passività)



NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento Euronext MIV Milan – Professional Segment che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$427 miliardi al 31 dicembre 2022. Il *target* di investimento di NB Aurora è rappresentato da PMI di eccellenza, *leader* in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'*export*. Il *team* di NB Aurora opera con un approccio di *active minority*, in un'ottica di *partnership* con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d'Investimento (17 partecipazioni iniziali delle quali attualmente mantiene ancora l'investimento in DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in 11 aziende: Club del Sole (*leader* nel settore *camping-village* in Italia), Dierre Group (*leader* in Italia nella produzione di componenti *tech* per l'automazione industriale), PHSE (*leader* italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (*leader* mondiale nella produzione e commercializzazione delle pelli per i settori *fashion*, *automotive* e dell'arredamento), Engineering (*leader* in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (*leader* nella progettazione, produzione e realizzazione di mobili per cucina, *living* e complementi d'arredo), Comet (*leader* in Italia nello sviluppo e produzione di mescole in gomma naturale e sintetica), Farmo (produttore di alimenti *gluten free* e *better for you*), Exacer (attiva nel business delle *specialty chemicals* tramite lo sviluppo e produzione di supporti per catalizzatori) e PromoPharma (specializzata nella produzione e commercializzazione di integratori alimentari, alimenti dietetici e dispositivi medici innovati).

Per ulteriori informazioni su NB Aurora:

Image Building

Cristina Fossati, Luisella Murtas, Laura Filosi

Tel. +39 02 89011 300

Email nb@imagebuilding.it

IR NBaurora@nb.com

www.nbaurora.com

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