



COMPANY PRESENTATION

CONFERENCE CALL

Q1 2023 Financial results
May 16th, 2023



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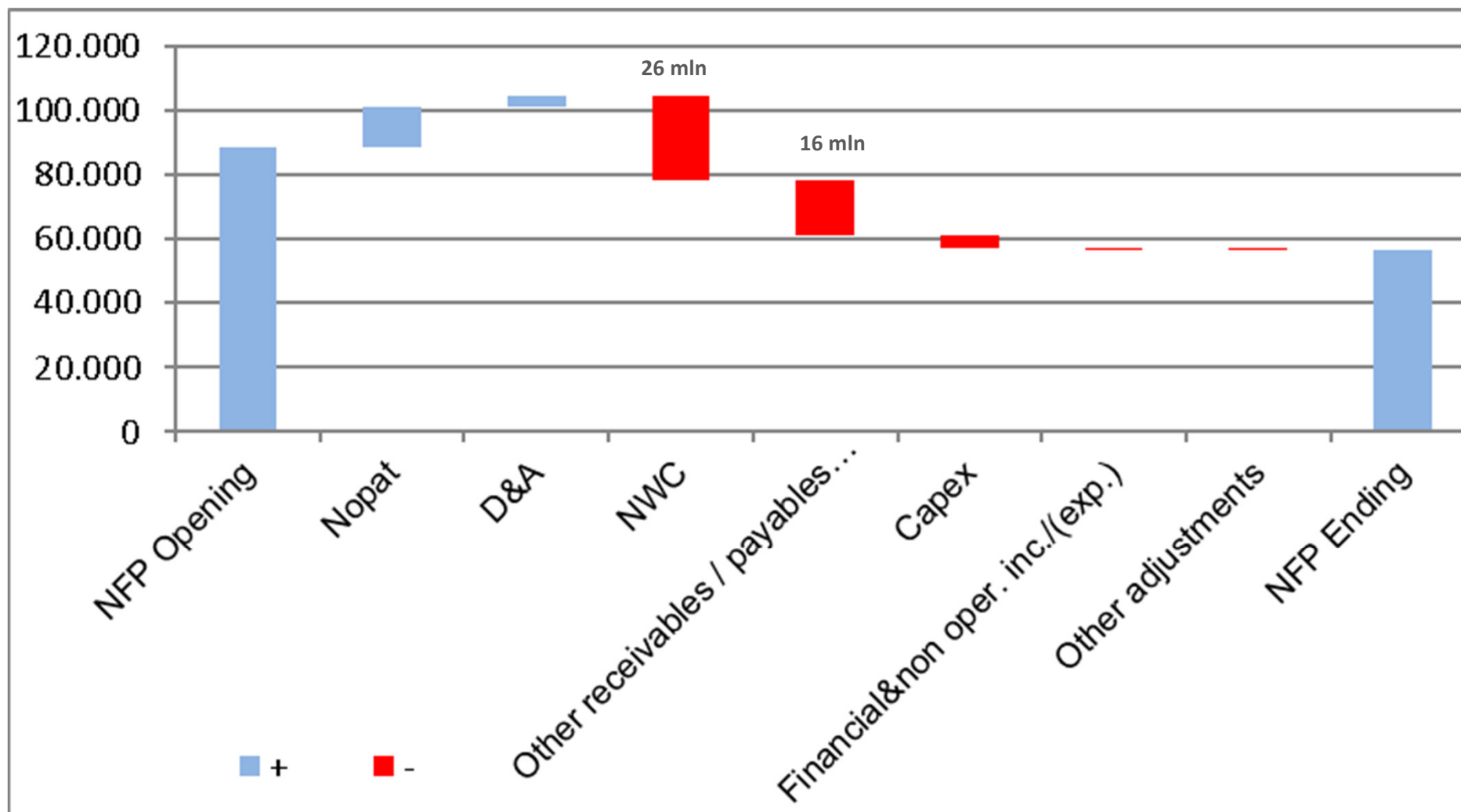
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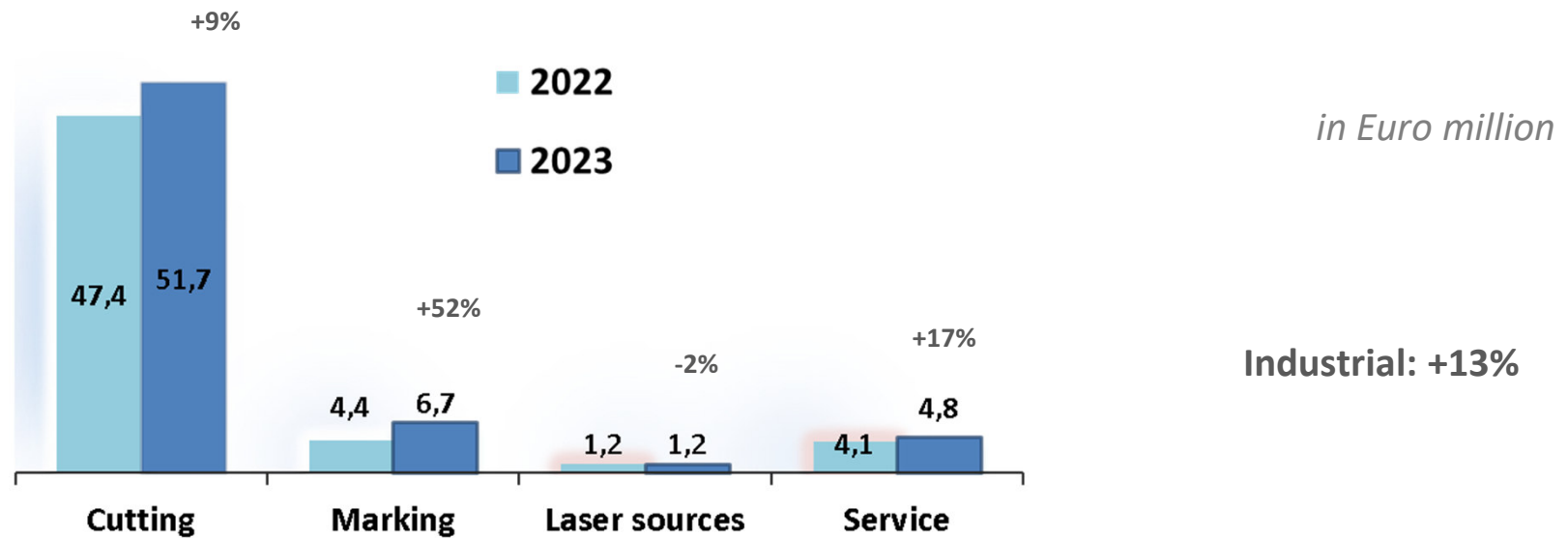
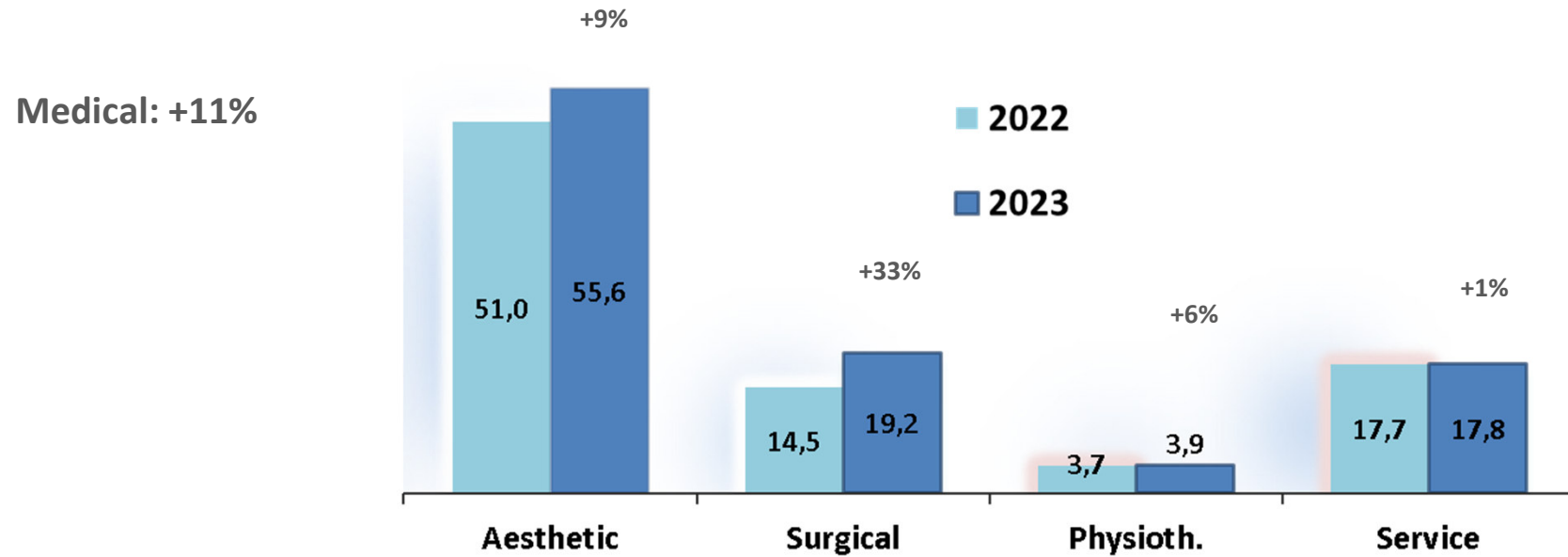
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	Euro '000	31/03/22	%	31/03/23	%	Var. %
		unaudited		unaudited		
Medical		87.179	60,4%	96.812	60,0%	11,1%
Industrial		57.205	39,6%	64.543	40,0%	12,8%
Revenues		144.384	100,0%	161.355	100,0%	11,8%
Gross margin		55.013	38,1%	61.123	37,9%	11,1%
Operating Expenses		11.841	8,2%	14.066	8,7%	18,8%
Staff expenses		23.097	16,0%	26.123	16,2%	13,1%
EBITDA		20.075	13,9%	20.934	13,0%	4,3%
Depr., amort., accruals		2.996	2,1%	3.902	2,4%	30,2%
EBIT		17.079	11,8%	17.032	10,6%	-0,3%
Net financ.income(charges)		473	0,3%	(459)	-0,3%	
Other income (expense) net		(7)	0,0%	36	0,0%	
EBT		17.545	12,2%	16.608	10,3%	-5,3%
		31/12/22		31/03/23		
				unaudited		
Net financial position		88.546		56.702		



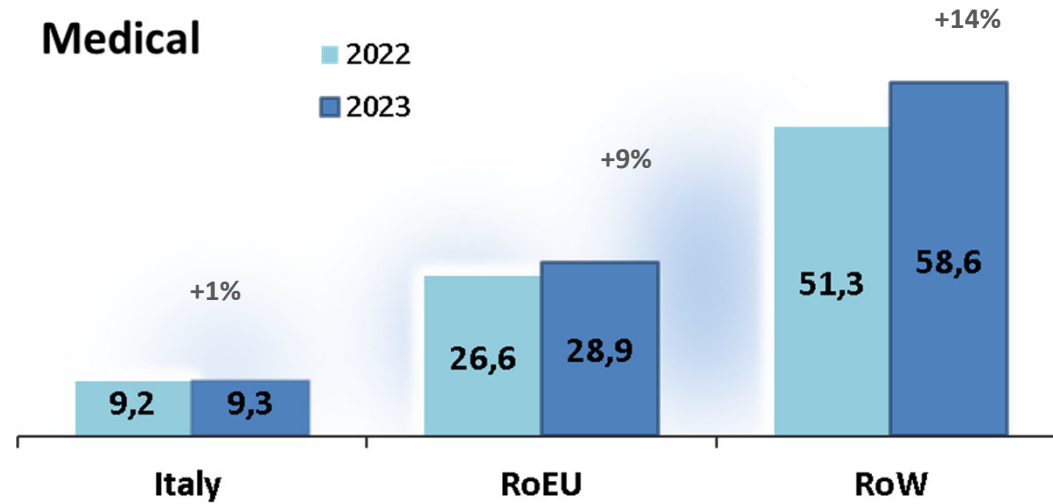
ELEN™ Revenue breakdown by business



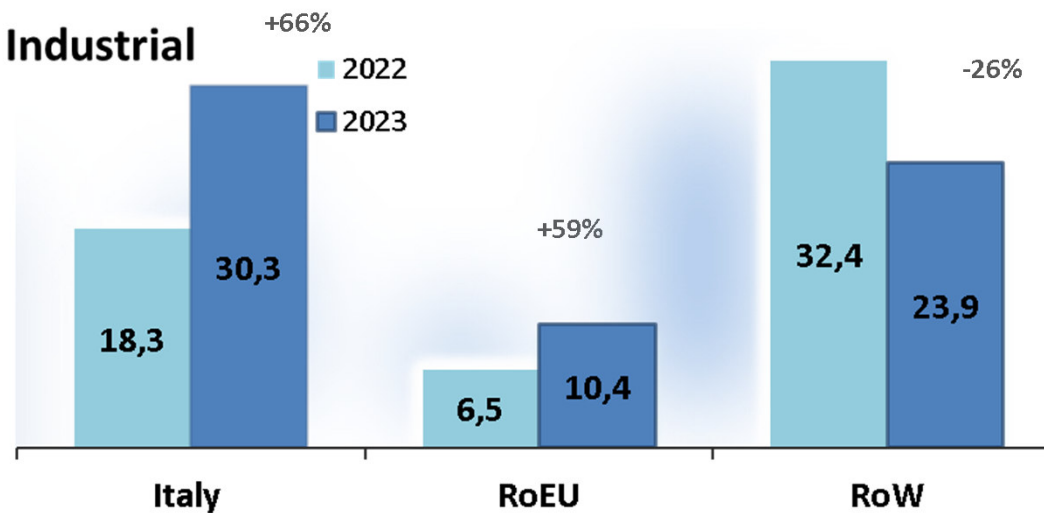


in Euro million

Medical



Industrial





Revenue 2023 > Revenue 2022

EBIT 2023 → **EBIT 2022**





CONTACTS

El.En. S.P.A.

Enrico Romagnoli

Investor Relations Manager

tel. +39 055-8826807

E-mail: finance@elen.it

POLYTEMS HIR

Financial Communication, IR and Press Office

Bianca Fersini Mastelloni - b.fersini@polytemshir.it

Silvia Marongiu - s.marongiu@polytemshir.it

Tel. +39 06-69923324