

<p>Informazione Regolamentata n. 20263-22-2023</p>	<p>Data/Ora Ricezione 15 Maggio 2023 23:05:56</p>	<p>Euronext Growth Milan</p>
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Societa' : ENERGY S.p.A.

Identificativo : 177073

Informazione
Regolamentata

Nome utilizzatore : ENERGIN01 - Tinazzi

Tipologia : REGEM

Data/Ora Ricezione : 15 Maggio 2023 23:05:56

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Diffusione presunta

Oggetto : Filing of the By-Laws at the Companies'
Registration Office following the change in
the composition of share capital

Testo del comunicato

Vedi allegato.

PRESS RELEASE – ENERGY S.P.A

Notification of the filing of the By-Laws at the Companies' Registration Office following the change in the composition of share capital post-conversion of Price Adjustment Shares (PAS) into Ordinary Shares

S. Angelo di Piove di Sacco (PD), May 15, 2023. The Board of Directors of Energy S.p.A. (the "Company" or "Energy"), an integrated energy storage systems producer, announces the filing of the new text of the Company's By-Laws at the Padua Companies' Registration Office. The By-Laws was updated due to the conversion of no. 3,792,000 Price Adjustment Shares - PAS First Tranche (ISIN code IT0005504151) into Ordinary Shares (ISIN code IT0005500712), in the ratio of 1 (one) ordinary share for every 1 (one) Price Adjustment Share held, as resolved by the Board of Directors on May 15, 2023. Following the conversion, the Company's share capital consists of no. 61,375,000 shares, of which no. 53,791,000 Ordinary Shares and no. 7,584,000 Price Adjustment Shares (PAS), without any change in the total amount of share capital.

The Company also announces that this By-Laws is now available at the registered office in Rovereto (TN), Piazza Manifattura, 1 and on the Company's website www.energysynt.com (Governance / Corporate Documents section).

Following the conversion of the no. 3,792,000 Price Adjustment Shares (PAS) into Ordinary Shares, the Company's share capital will be comprised as follows:

	Current share capital		Previous share capital		Change	
	Euro	No. of shares**	Euro	No. of shares**	Euro	No. of shares*
Total, of which:	613,750	61,375,000	613,750	61,375,000	-	-
Ordinary shares (regular entitlement) coupon no. in progress: 1	537,910	53,791,000	499,990	49,999,000	37,920	3,792,000
Price Adjustment Shares (PAS*) (regular entitlement) coupon no. in progress: 1	75,840	7,584,000	113,760	11,376,000	-37,920	-3,792,000

* shares not admitted to trading

** shares without nominal value

Following the conversion of the Price Adjustment Shares (PAS) into Ordinary Shares, and according to the information available to the Company, Energy's share capital will be comprised as follows:

Socio	No. Ordinary Shares	No. PAS*	Total Shares	% on share capital
Davide Tinazzi	10.364.570	1.899.792	12.264.362	19,98%
Andrea Taffurelli	10.364.570	1.899.792	12.264.362	19,98%
Sun Hongwu	10.270.638	1.896.000	12.166.638	19,82%
Eurogarco S.p.A.	10.278.222	1.888.416	12.166.638	19,82%
RPS S.p.A.	4.166.500	-	4.166.500	6,79%
Mercato **	8.346.500	-	8.346.500	13,60%
Totale	53.791.000	7.584.000	61.375.000	100,00%

*shares not admitted to trading

** the free float with respect to the 53,791,000 Shares admitted to trading on Euronext Growth Milan is 15.52%

This press release is available on Energy S.p.A.'s website at www.energysynt.com, Investor Relations/Press Releases section and on www.emarketstorage.com.

Energy S.p.A., founded in 2013 by Davide Tinazzi, Andrea Taffurelli and Massimiliano Ghirlanda and listed on the Euronext Growth Milan market of the Italian Stock Exchange, is headquartered in the province of Padua (Italy) and is an energy storage systems for both residential and large-scale applications sector leader. Our systems allow energy to be stored and released according to customers' energy needs. Energy has to date sold and installed more than 53,000 systems across the country, with a focus on the residential, commercial, industrial, Utilities and electric mobility markets. The biggest projects executed include the large-scale plant in Comiso (Sicily), consisting of an agrivoltaic plant and a photovoltaic field, the large-scale plant at the CAAB Centre in Bologna, the Smart Grids at numerous municipalities in Sardinia and Lombardy and a Condominium Energy Community in Switzerland where individual hubs exchange energy as needed. Energy's sales channels include both general electrical distributors and PV specialists, while the company also works with large European EPCs. The proximity of Energy's logistics to the headquarters of major distributors has allowed the company to establish strong partnerships with the Italian and European market players. The company purchases components from major international suppliers and combines them with its "Zero Co2" proprietary software to build EU standard compliant systems. Sales revenues of Euro 126.5 million are reported for 2022. www.energysynt.com

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