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Oggetto	:	Vendita di azioni Technoprobe

Testo del comunicato

Vedi allegato.

IL PRESENTE COMUNICATO È DIFFUSO PER CONTO DELLA FAMIGLIA CRIPPA

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La famiglia Crippa avvia la vendita di azioni ordinarie Technoprobe S.p.A. pari a circa il 4,20% dell'attuale capitale sociale tramite una procedura di *accelerated bookbuilding*

Cernusco Lombardone (LC), 30 maggio 2023 – Cristiano Alessandro Crippa, Roberto Alessandro Crippa, Monica Crippa e Stefano Felici (gli "**Azionisti Venditori**") annunciano di aver avviato la vendita di massime 25.250.000 azioni ordinarie di Technoprobe S.p.A. (la **"Società"**), detenute direttamente dagli stessi.

Le azioni in vendita sono pari al 4,20% dell'attuale capitale sociale della Società e saranno collocate tramite una procedura di *accelerated bookbuilding* riservata ad investitori qualificati in Italia e istituzionali all'estero.

Il *bookbuilding* ha inizio oggi, 30 maggio 2023, e potrà essere concluso in qualsiasi momento. Gli esiti del collocamento, compreso il numero di azioni vendute e il prezzo per azione, saranno comunicati non appena possibile dopo la chiusura della procedura di *bookbuilding*.

L'operazione consentirà di ampliare l'attuale flottante e conseguentemente di aumentare la liquidità del titolo.

Assumendo l'integrale vendita delle suddette azioni, T-Plus S.p.A. (holding della famiglia Crippa) continuerà a detenere il 67,90% del capitale sociale, corrispondente a circa il 77,59% dei diritti di voto e gli Azionisti Venditori continueranno a detenere congiuntamente il 7,10% del capitale sociale, corrispondente a circa l'8,12% dei diritti di voto.

Mediobanca – Banca di Credito Finanziario S.p.A. (**"Mediobanca"**) agisce in qualità di *Bookrunner*.

Nel contesto dell'operazione e coerentemente con la prassi di mercato per operazioni similari, gli Azionisti Venditori hanno assunto un impegno di lock-up, relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'operazione, per un periodo di 90 giorni, salvo previo consenso espresso da Mediobanca e /o fatte salve le eccezioni previste dalla prassi per operazioni analoghe.

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