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| Informazione Regolamentata n. 0729-16-2023 | Data/Ora Ricezione 05 Giugno 2023 11:29:14 | MTF |
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Societa' : UniCredit Bank AG

Identificativo : 177824

Informazione
Regolamentata

Nome utilizzatore : HVBN07 - Massagli

Tipologia : REGEM

Data/Ora Ricezione : 05 Giugno 2023 11:29:14

Data/Ora Inizio : 05 Giugno 2023 11:29:16

Diffusione presunta

Oggetto : Covered Warrant su AUTOGRILL S.p.A.
(DE000HB7XNX1): Investor Notice

Testo del comunicato

Vedi allegato.

Client Solutions
UniCredit Bank AG
Piazza Gae Aulenti, 4 - Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 05 June 2023

SUBJECT: UniCredit Bank AG Covered Warrant su AUTOGRILL S.p.A. (DE000HB7XNX1): Investor Notice

AUTOGRILL S.p.A. (ISIN: IT0001137345) is the Underlying of the Covered Warrant referred to above (the “**Securities**”). On 02 June 2023 the Determining Futures Exchange has announced the early termination of the Underlying Linked Derivatives at the close of the 01 June 2023 trading session (“**Call Event**”). Thus, UniCredit Bank AG (the “**Issuer**”) will call the Securities extraordinarily and redeem them at their Cancellation Amount, as per table below. The Cancellation Amount will be paid on the 12 June 2023.

| ISIN | Name | Cancellation Amount |
|--------------|-------------------------------------|---------------------|
| DE000HB7XNX1 | Covered Warrant su AUTOGRILL S.p.A. | 0.0002 EUR |

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit Bank AG
Milan Branch

UniCredit Bank AG
Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1
Registered Office: Milan, Italy
Listed in the Banks' Register:
ABI Code 030817
Tax Code, VAT Register and Italian Register
of Companies No. 09144100154

Members of the Management Board:
Dr. Michael Diederich (Spokesman),
Artur Gruca, Marion Höllinger, Dr. Jürgen Kullnigg,
Jan Kupfer, Christian Reusch,
Boris Scukanec Hopinski, Ljubisa Tesić

Chairman of the Supervisory Board:
Andrea Orcel

Legal Form: Aktiengesellschaft
Capital Stock: EUR 2,407,151,016
fully paid-in
Registered Office: Munich, Germany
Listed in the Court Register:
Munich HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.unicreditgroup.eu/clientsolutions

Fine Comunicato n.0729-16

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