

<p>Informazione Regolamentata n. 20263-30-2023</p>	<p>Data/Ora Ricezione 07 Giugno 2023 18:30:31</p>	<p>Euronext Growth Milan</p>
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Societa' : ENERGY S.p.A.

Identificativo : 177998

Informazione
Regolamentata

Nome utilizzatore : ENERGIN01 - Tinazzi

Tipologia : REGEM

Data/Ora Ricezione : 07 Giugno 2023 18:30:31

Data/Ora Inizio : 07 Giugno 2023 18:30:36

Diffusione presunta

Oggetto : NOTICE OF FILING OF THE BY-LAWS
WITH THE COMPANIES' REGISTRATION
OFFICE FOLLOWING THE CHANGE IN
SHARE CAPITAL TO SERVICE THE
STOCK OPTION PLAN

<p><i>Testo del comunicato</i></p>

Vedi allegato.

PRESS RELEASE – ENERGY S.P.A

NOTICE OF FILING OF THE BY-LAWS WITH THE COMPANIES' REGISTRATION OFFICE FOLLOWING THE CHANGE IN SHARE CAPITAL TO SERVICE THE STOCK OPTION PLAN

S. Angelo di Piove di Sacco (PD), June 7th 2023. Energy S.p.A. (the "**Company**" or "**Energy**"), an integrated energy storage systems manufacturer, listed on Euronext Growth Milan, announces, as per Article 2436, paragraph 6, of the Civil Code, the filing of the new text of its By-Laws at the Trento Companies' Registration Office. The By-Laws were updated following the issuance of 116,926 shares in partial execution of the capital increase within the "Stock Option Plan", approved by the Shareholders' Meeting on June 17th, 2022 and executed on June 6th, 2023.

Energy's share capital of Euro 614,919.26, corresponding to 61,491,926 ordinary shares with no par value, will be represented as follows:

	Current share capital		Previous share capital		Change	
	Euro	No. of shares**	Euro	No. of shares**	Euro	No. of shares*
Total, of which:	614,919.26	61,491,926	613,750.00	61,375,000	-	-
Ordinary shares (regular entitlement 01/01/2023) coupon no. in progress: 1	539,079.26	53,907,926	537,910.00	53,791,000	1,169.26	116,926
Price Adjustment Shares (PAS*) (regular entitlement 01/01/2023) coupon no. in progress: 1	75,840.00	7,584,000	75,840.00	7,584,000	-	-

* not admitted to trading

** shares without nominal value

The Company also announces that the updated By-Laws are available at the operation and administrative office in Sant'Angelo di Piove di Sacco (PD), via Zona Industriale, 10, and on the Company's website www.energysynt.com (Governance / Corporate Documents section).

This press release is available on Energy S.p.A.'s website at www.energysynt.com, Investor Relations/Press Releases section and on www.emarketstorage.com.

Energy S.p.A, founded in 2013 by Davide Tinazzi, Andrea Taffurelli and Massimiliano Ghirlanda and listed since August 1, 2022 on the Euronext Growth Milan market of the Italian Stock Exchange, is headquartered in the province of Padua (Italy) and is an energy storage systems for both residential and large-scale applications sector leader. Our systems allow energy to be stored and released according to customers' energy needs. Energy has to date sold and installed more than 53,000 systems across the country, with a focus on the residential, commercial, industrial, Utilities and electric mobility markets. The biggest projects executed include the large-scale plant in Comiso (Sicily), consisting of an agrivoltaic plant and a photovoltaic field, the large-scale plant at the CAAB Centre in Bologna, the Smart Grids at numerous municipalities in Sardinia and Lombardy and a Condominium Energy Community in Switzerland where individual hubs exchange energy as needed. Energy's sales channels include both general electrical distributors and PV specialists, while the company also works with large European EPCs. The proximity of Energy's logistics to the headquarters of major distributors has allowed the company to establish strong partnerships with the Italian and European market players. The company purchases components from major international suppliers and combines them with its "Zero Co2" proprietary software to build EU standard compliant systems. Sales revenues of Euro 126.5 million are reported for 2022. www.energysynt.com

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Fine Comunicato n.20263-30

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