

<p>Informazione Regolamentata n. 1967-41-2023</p>	<p>Data/Ora Ricezione 13 Giugno 2023 21:11:44</p>	<p>Euronext Star Milan</p>
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Societa' : DOVALUE

Identificativo : 178226

Informazione
Regolamentata

Nome utilizzatore : DOVALUEN08 - Goretti

Tipologia : 2.2

Data/Ora Ricezione : 13 Giugno 2023 21:11:44

Data/Ora Inizio : 13 Giugno 2023 21:11:50

Diffusione presunta

Oggetto : Fortress and Bain Capital sign a
shareholders' agreement

Testo del comunicato

Vedi allegato.



PRESS RELEASE

FORTRESS AND BAIN CAPITAL SIGN A SHAREHOLDERS' AGREEMENT

Roma, June 13th, 2023 – doValue S.p.A. (“doValue”, the “Company”) communicates that Avio S.à r.l. and Sankaty European Investments S.à r.l., vehicles related respectively to funds managed by Fortress and Bain Capital and owner of respectively n. 20,040,000 and 10,863,638 doValue shares (corresponding respectively to a stake of 25.05% and 13.58% in the Company), have signed a shareholders’ agreement related to:

1. The resignation of a member of the Board of Directors related to the Fortress’ slate
2. The proposal for nomination by co-optation of a new Board member indicated by Bain Capital at the first useful meeting of the Board of Directors
3. Cooperation to seek to agree and, if an agreement is reached, to submit a joint slate by Fortress and Bain Capital for the next nomination of corporate bodies

The shareholders’ agreement accounts for 33,477,849 shares equal to 41.85% of the share capital of the Company, taking into consideration that under the shareholders’ agreement Avio S.à r.l. has undertaken to procure that certain other affiliated entities shall fulfil specific undertakings contained therein.

The shareholders’ agreement is expected to terminate on the earliest date between 1) 30 days before the deadline for the presentation of a slate of candidates for the Board of Directors and the Board of the Statutory Auditors if the parties have not found an agreement on a joint slate and 2) the end of the first Shareholders’ Meeting called for the appointment of the corporate bodies.

The essential information and extract relating to the shareholders’ agreement will be made available to the public (in accordance with the terms and procedures established by law) on the Company’s website (<https://dovalue.it/en/governance>) and on the authorized storage mechanism “eMarket STORAGE” (<http://www.emarketstorage.com>).

doValue S.p.A.

già doBank S.p.A.

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Sede Legale in Verona, Viale dell’Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

doValue

doValue is the main operator in Southern Europe in the field of credit and real estate management for banks and investors. With more than 20 years of experience and approximately €120 billion of assets under management (Gross Book Value) across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. With its 3,000 employees, doValue offers an integrated range of services: management of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, and performing credit, management of real estate, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM). In 2022, the Group reported Gross Revenues of €558 million and EBITDA excluding non-recurring items of €202 million.

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