

<p>Informazione Regolamentata n. 1967-45-2023</p>	<p>Data/Ora Inizio Diffusione 14 Giugno 2023 17:11:07</p>	<p>Euronext Star Milan</p>
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Societa' : DOVALUE

Identificativo : 178250

Informazione  
Regolamentata

Nome utilizzatore : DOVALUEN08 - Goretti

Tipologia : REGEM

Data/Ora Ricezione : 14 Giugno 2023 17:11:03

Data/Ora Inizio  
Diffusione : 14 Giugno 2023 17:11:07

Oggetto : Publication of extract of shareholders'  
agreement and essential information

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### NOTIFICATION OF PUBLICATION OF EXTRACT OF SHAREHOLDERS' AGREEMENT AND ESSENTIAL INFORMATION

**Rome, June 14<sup>th</sup>, 2023** – doValue S.p.A. (“doValue”, the “Company”) communicates that, in compliance with the provisions of art. 129 and 130 of the Issuers' Regulation, the extract relating to the shareholders' agreement signed between Avio S.à r.l. and Sankaty European Investments S.à r.l. on June 13<sup>th</sup>, 2023, and the essential information have been made available to the public on the Company's website (<https://dovalue.it/en/governance>) and on the authorized storage mechanism “eMarket STORAGE” (<http://www.emarketstorage.com>). Copy of the extract of the shareholders' agreement, pursuant to art. 129 of the Issuers' Regulation, will be published in the newspaper "Il Sole 24 Ore" on June 15<sup>th</sup>, 2023.

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doValue is the main operator in Southern Europe in the field of credit and real estate management for banks and investors. With more than 20 years of experience and approximately €120 billion of assets under management (Gross Book Value) across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. With its 3,000 employees, doValue offers an integrated range of services: management of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, and performing credit, management of real estate, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM). In 2022, the Group reported Gross Revenues of €558 million and EBITDA excluding non-recurring items of €202 million.

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Fine Comunicato n.1967-45

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