

<b>Informazione Regolamentata n. 0260-41-2023</b>	<b>Data/Ora Inizio Diffusione 15 Giugno 2023 11:08:20</b>	<b>Euronext Milan</b>
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Societa' : TISCALI

Identificativo : 178286

Informazione  
Regolamentata

Nome utilizzatore : TISCALIN07 - Capoccia

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Data/Ora Ricezione : 15 Giugno 2023 11:08:13

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Oggetto : Tessellis S.p.A. - CC & Partners S.r.l. and  
Drag S.r.l. formalize a commitment to  
subscription of the capital increase

*Testo del comunicato*

Vedi allegato.

## CC & Partners S.r.l. and Drag S.r.l. formalize a commitment to subscription of the capital increase

Cagliari, June 14, 2023

Tessellis S.p.A. informs that today it has received two expressions of commitment irrevocable to subscribe a portion of the shares arising from the capital increase approved by the Board of Directors last May 11, 2023 ("Capital Increase.Capital").

Specifically, the Company received:

- a letter from CC & Soci S.r.l., in which the latter committed itself irrevocably to subscribe the shares arising from the Capital Increase, for an amount of Euro 1 million. CC & Soci S.r.l. will underwrite any shares remaining unopted as a result of the rights offering on the stock exchange pursuant to Art. 2441, paragraph 3, of the Civil Code, by the second open market day following the conclusion of the stock market offering of the unopted. The underwriting commitment of CC & Soci.

S.r.l. is not supported by guarantees.

- a letter from Drag S.r.l., a company in which CEO Davide Rota owns 70 percent of the capital, in which the latter has irrevocably committed to subscribe the shares arising from the Capital Increase, in the amount of Euro 150.000. As of today's date, Drag S.r.l. owns a stake equal to 0.24 percent of the share capital of Tessellis. Drag S.r.l. will fulfill its commitment by subscribing to the option rights to which it is entitled. Drag S.r.l.'s underwriting commitment is not supported by guarantees.

Both subscription commitments are subject to the condition that the subscription price subscription is no higher than Euro 0.50 per share.

The Company informs that there are ongoing interlocutions with other shareholders, as well as with institutional third parties, who have expressed an interest in the subscription of the capital increase. The Company will promptly notify the market in the event that other commitments to subscribe to the capital increase are formalized.

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### ***About Tessellis***

*Tessellis S.p.A. (Italian Stock Exchange. Milan: TIS) is the holding company of the Group born from the merger between Linkem Retail and Tiscali S.p.A.; it includes among its business areas that of Tiscali Italia S.p.A., national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal [www.tiscali.it](http://www.tiscali.it), one of the main Italian news portals, with more about 8 million visitors per month to its credit, as well as the advertising concessionaire Vevisible s.r.l.*

### TESSELLIS

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Share Capital 189,513,965.37 i.v. |VA 02375280928 |R.E.A. 191784 |CC.I.A. Cagliari |tessellis.it

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